## SUPERIOR COURT OF THE STATE OF CALIFORNIA FOR THE COUNTY OF SAN FRANCISCO

DEPOSITION OF CHARLES BALLINGER
Los Angeles, California
Wednesday, June 25, 2003
Volume III

Reported by: DAVID OCANAS CSR No. 12567 Job No. 43689

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24	SUPERIOR COURT OF the State OF CALIFORNIA FOR THE COUNTY OF SAN FRANCISCO  ELIEZER WILLIAMS, et al., )  Plaintiffs, )  vs. ) No. 312236  STATE OF CALIFORNIA, et al., )  Defendants. )  Defendants. )  Defendants. )  Defendants. 3500, Los Angeles, California, beginning at 9:13 A.M. and ending at 4:02 P.M. on Wednesday, June 25, 2003, before DAVID OCANAS, Certified Shorthand Reporter No. 12567.	Page 501	Page 503  1 INDEX 2 WITNESS: EXAMINATION 3 CHARLES BALLINGER Volume III  4 BY MR. VILLAGRA: 504  5 EXHIBITS  6 7 DEPOSITION PAGE  8 26 Declaration of Carlos Jimenez 571  9 27 Declaration of Gordon Wohlers 632  10 28 Comparison of Student Outcomes in Multitrack Year-Round and Single-Track Traditional Calendar  12 Schools 683  13 14 15 16 17 18 19 20 21 22 23 24
25 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 21 22 23 24 25	APPEARANCES:  For Plaintiffs:  MEXICAN-AMERICAN DEFENSE AND EDUCATION FUND BY: HECTOR O. VILLAGRA Attorney at Law 634 South Spring Street, 11th Floor Los Angeles, California 90014 (213) 629-2512  For Defendants:  O'MELVENY & MYERS LLP BY: LYNNE M. DAVIS Attorney at Law 400 South Hope Street Los Angeles, California 90071-2899 (213) 430-6000 E-mail: Lmdavis@omm.com  For LAUSD:  STRUMWASSER & WOOCHER BY: (NOT PRESENT) 100 Wilshire Boulevard, Suite 1900 Santa Monica, California 90401-1116 (310) 576-1233  Also Present:  MARIO ACOSTA CATHERINE MEZA CLAIRE SCHAEFER	Page 502	Page 504  Los Angeles, California, Wednesday, June 25, 2003  9:13 A.M 4:02 P.M.  CHARLES BALLINGER, having been previously first duly sworn, was examined and testified as follows:  EXAMINATION BY MR. VILLAGRA: Q Good morning. MS. DAVIS: Mr. Ballinger wanted to clarify something. THE WITNESS: I asked my attorney if it was possible if I could clarify. Yesterday, you went through the implementations step of the year-round organizational ground put out by the Department of Education which, I believe, was Exhibit 7. BY MR. VILLAGRA: Q Yes. A First, it might save a lot of time if we could have the transcript from yesterday read. We have a different court reporter. Just to check what my responses were to

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your questions.

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Î'll tell you, we did -- there were so many, we started doing it shorthand, where not all the questions were asked.

Most of the things that I was talking about are preferable.

And I'm not sure whether, at some point or other, I indicated it was necessary.

So I thought in these 35 points, if I could hear it read back, it might be just fine.

I was a little uncomfortable after all of those had been reviewed, whether I was consistent in my point of view.

Q I believe there were several items you mentioned were desired or preferable.

My question to you on all the items was whether to be properly implemented, a multitrack year-round program must do each of those items.

Is that not how you understood my question?

21 A That's not how I understood it.

22 I was speaking what's preferable and what 23 should be done.

24 And not all of these things should be required or must be done. 25

1 That's different than saying "it must be 2 done "

3 Q In your opinion, are there certain things that must be done in order for a multitrack 5 year-round program to be, I believe the word you used yesterday was, "successful"? 6

A In general, of course.

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Like Item No. 1, you do have to select the schools.

And you have to select what grades might be involved, that sort of thing.

Obviously, that's a requirement in order to have a multitrack program.

The first one is a must.

15 But now the second one, where we talk 16 about establishing a process for resolving issues, I certainly think that's very desirable. 17

And I would counsel schools in districts 18 19 to do exactly that.

Q You don't believe it's necessarily something that must be done?

A I would say not absolutely.

23 MS. DAVIS: Maybe the "must" is the key.

MR. VILLAGRA: The must is the key. 24 25

THE WITNESS: The must is the key.

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That's why I raised the question about it.

Q Let's go through them, again.

3 And please try to answer the specific 4 question that I ask. 5

My question on each of these items of Exhibit 7, I'm looking at page EXP-CB0853.

My question is to whether each item will be identical, whether each implementation step must be implemented at a multitrack year-round school for the multitrack year-round program to be

properly implemented? 11

12 MS. DAVIS: Objection, vague and ambiguous as to "implementation," just to this line of 13 14 questioning.

15 BY MR. VILLAGRA:

Q Do you have an understanding as to what I 16 mean by "properly implemented"? 17 18

A I really don't.

19 Q What do you take the term, "properly implemented," to mean? 20

A Properly implemented, to me, would be 21 22 desired.

23 And I think that's how I was responding 24 last night to most of these items.

This is the desirable way to go. 25

I will say to the districts: You will fail if you don't do some of these things. 2

But that's a choice at the local level.

It is the word "must" that I had trouble

with after the day was over.

BY MR. VILLAGRA:

O If a district chose not to do an item that you believed is desirable, might it fail in it's implementation of a multitrack year-round program?

A Could very well, ves.

Q No. 3: "Construct a 'pert chart' for organizing issues, time lines, and responsibilities."

A Yesterday, my response was I really don't know what a "pert chart" is, so I can't responsible

Q No. 4: "Meet consultation requirements and November 1 public notice deadline, if needed."

A I don't know the education sections involved, particularly the 37616, so I won't comment on that one.

23 The other one, the November 1st deadline, 24 I do know that section and that's a state law.

That must be followed.

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Q No. 5 is: "Working with employee groups, select and approve a calendar."

Is that something that must be done to implement a multitrack year-round program?

MS. DAVIS: Vague and ambiguous.

THE WITNESS: I would say that's very desirable. I don't know if it's a must, other than what union contracts might require.

Q 6: "Assess the need for facilities' modifications, including shade modifications and storage areas for off-track teachers."

Is that something that must be done to implement a multitrack year-round program?

A I'm not sure that's a must.

I think that's highly desirable.

Q No. 7: "Submit budget request to district business office."

And, I believe, you said yesterday that 18 that depends on the district practice? 19 20

A That's correct.

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Q No. 8: "Decide if year-round education will be implemented on a voluntarily or mandatory basis for students and employees."

Do you believe that is something that must

If some parents prefer to go to another district in the district that's under-utilized in terms of pay, it would help to have fewer students to work with.

I think that's a good practice, both from a political point of view and also from a -- just from a very practical point of view.

Q Can you name for me, any districts in California that have a voluntary multitrack year-round program?

A I think a good -- but I might speak out of turn.

Our national year-round directory, usually, states for each district whether their policies are voluntary and mandatory.

If I had that directory, I could specify which districts have a voluntary system.

Q No. 9 says: "Develop and approve track preference and assignment policy for students."

20 Do you believe that is something that must 21 be done to implement a multitrack year-round 22 program?

23 A I'm going to say yes, on that. 24

O And No. 9 says: "In addition, balance tracks by ethnicity, ability,

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be done to implement a multitrack year-round program?

A I think that's desirable to do that, but that's not required.

Q What would it mean for a multitrack year-round program to be implemented on a voluntary

A Some districts set up a multitrack to handle the overcrowding.

But say to the parents: If you choose to attend a school in another part of the district that's not on a multitrack calendar, you're welcome

14 to do that. 15 So we call that a voluntary basis.

Other districts have a mandatory situation.

So that depends on the district and what their own internal requirements are.

Q Do you have an understanding as to why a district might implement a voluntary as opposed to a mandatory multitrack year-round program?

A It gives parents options, and it may, indeed, to help to relief the pressure of the over-enrollment.

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1 socioeconomic level, and 2 educational..."

3 Is that something that must be done to implement a multitrack year-round program? 5

A That's not a must.

That's highly desirable.

The reason I put it that way is because what we talked about yesterday.

There might be a reason to have English language learners on a particular track for a curriculum and instruction reason.

For that reason, I think I'm going to leave that as highly desirable and not as an absolute.

Q Do you believe it's highly desirable?

A I think from a philosophy of education, from what I think is right for all students, it's right to balance tracks as much as possible by socioeconomic levels, educational needs, and so on.

As I read this more carefully, the education need part may, indeed, change the balancing we might do in terms of ethnicity and ability as I just mentioned a while ago.

Q You mentioned that you believe balancing tracks by ethnicity, ability, socioeconomic level,

Page 513 Page 515

and educational need is highly desirable because of your philosophy of education?

A Yes.

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Q What do you mean by that?

A As I mentioned yesterday, students of lower achievement can be helped by sitting in classes with students of higher achievement.

And there is a whole body of research that suggests that is true.

That's one kind of situation where I would advocate heterogeneous groupings where people from different achievement categories are in the same room together.

Q Anything else in terms of philosophy of education?

A That's all for right now.

O You mentioned that you believe that it's highly desirable to balance tracks by ethnicity, ability, socioeconomic level, and educational need because what you believe is right for all students.

What do you mean by that?

22 A Just a personal philosophical stance that I take, and I would hope most educators would. 23

Q What is that stance?

A That I think there should be balance in

1 BY MR. VILLAGRA:

Q So the result would be homogeneous 3 grouping of students by track?

4 A It may. 5

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And we're speaking of, for example,

6 English language learners that may have a need for 7 some class.

That may unbalance some of the other factors.

But given the ordinary classroom,

I believe in heterogeneous population. 11 12

O What do you mean by an "ordinary classroom"?

14 A American history, a class which most 15 students are going to take.

16 Q If English language learners are 17 disproportionately put on a single track when they sit in their American history course, aren't they 18 19 less likely to sit in a classroom of

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higher-achieving students who are more likely to be

21 on other tracks? 22

MS. DAVIS: Same objection.

23 THE WITNESS: That may be possible. 24

I'm not sure it's true in all instances.

BY MR. VILLAGRA: 25

Page 514 Page 516

1 the tracks.

> Q When you talked about heterogeneous groupings of students, are you speaking at the classroom level?

A Yes

Q So based on your understanding, it is better for lower achieving students to be in the same classroom with higher achieving students?

A I think so, yes.

Q If lower achieving students are put on one track disproportionately, will they have reduced opportunities to sit in classrooms with higher achieving students?

MS. DAVIS: Calls for speculation.

THE WITNESS: Yes. That is -- let's put 15 16

The other item here which is in this same sentence with ethnicity, ability, and socioeconomic economic level, educational need, if there is an educational need for a group of students to be together to have the same kind of lessons taught to them, that may in itself askew the "balance" that we talked about otherwise.

24 In that situation, the need would override the other desirability of having a balance.

1 Q It's true in some instances? 2

A It may be.

Q Isn't that a necessary result of unbalancing tracks by educational need?

MS. DAVIS: Vague and ambiguous.

6 THE WITNESS: I don't think it's a 7 necessary result. 8

If a good administration is occurring, there should be some attempts to balance the tracks elsewhere, if possible.

There are 980 multitrack schools in the state, which means an umpteen thousand number of classrooms.

14 I can't speak for every classroom in the 15 state and what happens in each of those classrooms. 16

We're talking, here, about general policies.

So I think I'll stop there and say I've given my view as to general policies and what I would like to see happen.

21 BY MR. VILLAGRA:

Q At a general policy level, if you do unbalance tracks by educational need, isn't there the possibility of unbalancing the tracks by ethnicity, ability, and socioeconomic level?

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A I was talking about in the classroom 2 level.

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You're speaking of track levels.

I'm really talking about the classroom as the educational need.

You develop a classroom situation, but given that, I would still prefer and suggest and encourage that elsewhere, there be a heterogeneous population in the classroom to the greatest degree possible.

Q I don't know what you mean by "elsewhere"?

A If we're talking about a class for English language learners, that is one class out of a day of maybe 5, 6, 7 periods, depending on the school and how it's organized.

There should be other opportunities in the day to have a heterogeneous classroom for those students.

19 And in a subject such as American history, 20 as I mentioned a while ago, that takes some 21 alertness on the part of the administrators.

But it is possible to do.

23 Q Is it difficult to do?

MS. DAVIS: Calls for speculation.

THE WITNESS: It may be, I don't know. 25

O Were any of them from Concept 6 schools?

A That, I can't tell you. I don't know. 2 3

Q The next Item, 10: "Develop and approve staff policy for teachers and staff."

Do you believe that must be done to implement a multitrack year-round program?

A Desirable, not absolute, not a must.

O 11: "Determine staff and service schedule."

A Desirable, not must.

Q Turn to the next page of Exhibit 7, on 12 page 0854.

I'm looking at Item No. 22: "Develop a work schedule for office, custodial, and administrative staff."

That is something that must be done to implement a multitrack year-round program?

A I don't see that it's a required -- that it's required for a multitrack program.

20 For example, the office staff is probably 21 going to have the -- pretty much, the same daily 22 schedule as before.

I think that's more of a desirable than a must.

Q What about office staff that's taking a

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BY MR. VILLAGRA:

2 Q Do you have any idea?

3 A I say it may be.

Q Have you ever done it yourself? 4

5 A I have not.

6 Q Have you ever spoken with anyone who has 7 done it?

8 A I have.

9 Q What have they told you about the level of 10 difficulty?

A The level of difficulty, in some 11 situations, it is difficult. 12

13 Q Can you name for me any of the schools' staff that you have spoken with about the difficulty of balancing tracks? 15

A Excuse me, say it again.

(Record read.)

18 A I can't.

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BY MR. VILLAGRA: 19

Q Were any of those schools' staff from 20

21 California?

A Yes. 22

23 Q Were any of them from multitrack

24 year-round schools?

25 A Yes. vacation, doesn't some sort of arrangement have to be made to cover a vacation since there's no time when the year-round school is not in session?

A Well, maybe we're working against words here.

But while a work schedule would have to be done, it doesn't have to be done at the point of implementing a year-round educational program.

It could be done over a period of time.

O So are you reading these items as items that need to be done in designing a multitrack year-round program?

A Or at the start of the program.

That's what "implementing" means to me, at the beginning, after program.

Q So a year later, the school is no longer implementing a year-round program?

A I wouldn't see it as implementing. I would see it as sustaining the

implementation.

21 Q Do you believe, then, that to sustain a multitrack year-round program, a school must 22 23 develop a work schedule for office, custodial, and

24 administrative staff?

25 A Highly desirable.

Page 521 Page 523

- 1 O But not a must?
- A Not a must. 2

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3 Q No. 23: "Develop a system to deliver 4 electives and special services such 5 as special day classes, psychological 6 services, resource specialists, and 7 bilingual education." 8

Do you believe that is something a school must do to implement a multitrack year-round program?

A It must do some of those things by law. So the answer would be yes.

Part of that would be a must to follow a law.

15 Not all of those items would have to be 16 musts.

Q Which of those, in your understanding, must be done by law?

A Well, certain special services to students that would be enrolled in special education

22 For example, there are certain policies 23 that need to be followed in law.

24 That, for example, would be a must.

25 When we're talking about resource thing, and I'm not really familiar with that area.

But in general, I would say most of these are not requirements to sustain a multitrack year-round program.

They were likely desirable, not a requirement.

Q Why would you say that?

A Because a psychologist is a very important member of the staff, but not required for the implementation or the sustaining of the calendar program called "multitrack."

O Isn't it necessary to develop a system to provide psychological services over the course of a 12-month year as opposed to a 9-month year?

A Desirable, highly desirable.

16 O But not a must?

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A I don't see it as a must.

Q Do you believe that a school should have a substitute psychologist in place when the school psychologist goes on vacation at a multitrack year-round program school?

MS. DAVIS: Vague and ambiguous. THE WITNESS: Not every school has a psychologist.

So a multitrack could occur without a

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specialists, that would be at the discretion of the district.

So that might be a desirable; it wouldn't be a requirement.

- O Other than special services, special education as you just mentioned, are there any other items, here, that must be done by law, in your understanding?
  - A Not right now, to my understanding.
- O Apart from special education, which you believe must be done by law, do any of these other items have to be done to implement a multitrack year-round program?
  - A I don't believe so, no.
- Q Do any of these items have to be done in 15 16 order to sustain a multitrack year-round program?
  - A Not a requirement, no.
  - Q Why do you believe that?
- 19 A Because, there are certain aspects of 20 choice on the part of the district in regard to

21 psychological services, resource specialists.

22 There are certain laws, as I understand it 23 and I may be incorrect here, relative to bilingual 24 education.

But that's a more curriculum sort of

1 staff psychologist.

2 I think psychological services are 3 important, and I'm not downplaying that at all.

But it's just -- the question is: Is it a must?

I'm saying: I don't see it is as a must.

I think it's highly desirable.

8 Q At a traditional calendar school, do you have any understanding of when a psychologist would 9 10 typically take a vacation?

MS. DAVIS: Calls for speculation.

THE WITNESS: Typically, I -- yes, I do. 12 13

BY MR. VILLAGRA:

O When would it be?

15 A Typically, it would be during the long summer vacation. 16

O So when school is not in session?

18 A That's correct.

19 Q At a multitrack year-round calendar, if a school has a psychologist and a psychologist takes 20 21 a vacation, will the vacation occur typically when 22 school is in session?

23 MS. DAVIS: Vague and ambiguous, calls for speculation, incomplete hypothetical, assumes facts 24 25 not the evidence.

Page 525 Page 527

1 (Record read.)

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THE WITNESS: It may, depends on local decision-making.

BY MR. VILLAGRA:

Q What do you mean by that?

A Psychologist is going to be hired for psychological services within a given school year.

An administrator, in consultation with the psychologist, would agree to when the vacations would be taken.

That could change school by school.

- Q But there is a possibility that a school psychologist would go on vacation at a multitrack year-round school when school is in session?
  - A Yes, it's possible.
- Q Do you believe that the school should provide a substitute school psychologist if the ordinary school psychologist is on vacation?

MS. DAVIS: Calls for speculation, vague and ambiguous.

21 THE WITNESS: Not necessarily.

22 BY MR. VILLAGRA:

Q Why not?

A If the psychologist is taking three days

25 over a long weekend, there may not be any need for

1 If the psychologist is off for two weeks, 2 we do this, in that district or school, what we do 3 with a two-week illness.

Q Except we're not talking about illness;
we're talking about vacation?
A The psychologist would be absent for the psychologist would be proposed by th

A The psychologist would be absent for the same period of time.

Q But on the traditional calendar schedule, a school psychologist can plan their vacations so as not to overlap with periods of the year when school is in session; is that right?

A Yes.

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Q No. 25, we talked about yesterday. And I believe you said that was "a must." That's modifying the transportation system?

A That has to be planned at the implementation, yes.

19 Q No. 26: "Establish a system for teacher 20 room rotation or roving."

That is something that must be done to implement a multitrack year-round program?

23 A Highly desirable. 24 I'm holding back b

I'm holding back because of the Orchard Plan, where the teacher neither

for 25 Orchard Plan, where the teacher neither

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bringing in a substitute psychologist for that short period of time.

The psychologist may agree to scatter vacation days throughout the year and on each one of the tracks.

That time is balanced.

For short periods of vacation, I don't know that it would be required to have a substitute psychologist on campus.

10 Q What do you mean by a "short-period vacation"?

12 A A week.

Q What if a school psychologist were taking a two-week vacation, do you believe it would be necessary to make provisions for a substitute school psychologist?

MS. DAVIS: Incomplete hypothetical.

THE WITNESS: It would be highly desirable.

20 BY MR. VILLAGRA:

O But not necessary?

A Not necessary. Right now, in a s

Right now, in a traditional calendar

24 school, a multitrack must always be compared with

5 what we do at the traditional calendar.

1 rotates or roves.

Not all multitrack programs do use the rotation or roving.

Ordinarily, it's highly desirable to have that system in place where rotation or roving occurs.

Q Was the Orchard Plan, you discussed, typical?

A It's not typical, no.

10 Q To your knowledge, has it been replicated 11 in any other district in California?

A Yes.

13 Q Where?

14 A It's in Oroville Orchard in Chula Vista, 15 in Palmdale.

That's all that comes to mind right now.

17 Q How many schools are we talking about that 18 have implemented the Orchard Plan, to your 19 knowledge?

MS. DAVIS: Calls for speculation.

THE WITNESS: At its peak, it may be 16 schools, something like that.

23 BY MR. VILLAGRA:

Q Do you believe it is necessary to establish a system for teacher room rotation or

Page 531

- roving in order to sustain a multitrack year-round 2 program?
  - A Excluding Orchard?
- 4 Q Yes.

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- 5 A I'm going to say, yes, on that one.
- Q No. 28: "Provide activities for 6
- 7 connectedness for off-track employees and parents."

8 Do you believe that's something that must 9 be done to implement a multitrack year-round 10 program?

- MS. DAVIS: Vague and ambiguous.
- 12 We may have gone over this yesterday.
- 13 THE WITNESS: I'm not sure what
- 14 "connectedness means."
- BY MR. VILLAGRA: 15
- 16 Q All right.
- A I don't recall that we went over this 17 18 yesterday.
- 19 I don't know what the "connectedness" 20 means here.
- I don't know what the author has in mind. 21
- 22 O No idea?
- 23 A I don't.
- Q 32 says: "Coordinate with community 24
- services such as the recreation 25

1 I have to think about that one for a 2 while.

3 BY MR. VILLAGRA:

- 4 Q What do you mean you would have to "think 5
- 6 A Right now, I just don't know how to answer 7
- 8 Q You don't know of any requirement by the 9 State of California that any of these items that you have identified as a must implementation 10 established for a multitrack year-round program, in 11 fact, must be taken by a multitrack year-round 12 13 school?
- 14 MS. DAVIS: Vague and ambiguous, calls for 15 speculation.

16 THE WITNESS: I said, for example, No. 4, 17 that's a requirement, the Ed 37611.

I do realize that's a legal requirement.

19 So I would have to go through and think 20 about this in long-term, in order to answer your

21 auestion.

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22 BY MR. VILLAGRA:

- 23 Q What would you have to do in thinking 24 about it in long-term?
  - A Probably have to go through the Ed code

Page 530

- department, youth organizations,
- church groups, and the police
- 3 department."
- 4 Do you believe that must be done to
- 5 implement a multitrack year-round program? 6
  - A I don't think it's a must situation. I think this one is very highly desirable.
  - Q Do you believe this must be done to sustain a multitrack year-round program?
    - A Not required, highly desirable.
    - Q No. 35: "Modify student testing program."

Do you believe that must be done to

- 13 implement a multitrack year-round program? 14
  - A I don't think it must be.
- 15 Q Do you believe it must be done in order to 16 sustain a multitrack year-round program?
- 17 A No.
- 18 Q And for the various items you have 19 identified as a must, do you believe that any are actually required by the State of California for a 20
- multitrack year-round schools? 21
- 22 MS. DAVIS: Objection, calls for
- 23 speculation.
- 24 THE WITNESS: I'm not prepared to say,
- because I just don't know.

- and see which are specific requirements and whether they apply to this particular list.
- 3 Q Putting to one side any future work you may do sitting here today, do you have any knowledge of whether any of these implementation 5 steps are required by California State Law? 6

MS. DAVIS: Same objection.

THE WITNESS: Not other than those I've already identified.

10 BY MR. VILLAGRA:

- Q As being required by State Law? 11
  - A Yes.
- 12 13 Q Do you know whether the State, I want to
- refer specifically to the California Department of Education, does any monitoring of whether schools 15
- have taken these steps in implementing multitrack 16 17 year-round programs?

18 MS. DAVIS: Same objection.

19 THE WITNESS: I don't know whether the 20 State Department does or not.

21 BY MR. VILLAGRA:

- 22 Q Do you know whether the California Board 23 of Education takes any steps to monitor whether
- schools have taken any of these implementation 24
- steps in implementing a multitrack year-round

Page 533 Page 535

program?

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MS. DAVIS: Same objection.

THE WITNESS: I don't know whether the State does or not.

BY MR. VILLAGRA:

Q Do you know whether the California Superintendent of Public Construction monitors, in any way, whether schools have taken any of these implementation steps for multitrack year-round schools?

MS. DAVIS: Same objection.

THE WITNESS: I don't know whether the superintendent does or not.

14 BY MR. VILLAGRA:

Q Do you believe it would be desirable for the State of California to monitor whether schools are taking any of these implementation steps for a multitrack year-round program?

MS. DAVIS: Same objections.

You mean the State; are you talking about the Department of Education?

MR. VILLAGRA: Did you understand the question?

THE WITNESS: I was pausing because it's a wide field there.

around the state, for districts to compare what
other districts are doing, good professional
policy.

Q No. 9: "Develop and improve track
preference and assignment policy for students."
You said: "I believe that must be done in

You said: "I believe that must be done in order to implement a multitrack year-round program"; is that correct?

A Yes.

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Q Do you believe it would be helpful for any agency of the State of California to determine whether schools implementing a multitrack year-round program have developed and approved track preference and assignment policy for students?

MS. DAVIS: Vague and ambiguous as to "helpful."

THE WITNESS: I don't know it's necessary for the State to particularly monitor that.

The reason I said that was a must was because if there is not some kind of a system for choosing tracks, for setting up tracks, it would be chaos at the implementation of a multitrack program.

So there has to be some kind of system set

Page 534

BY MR. VILLAGRA:

Q What do you mean by "wide field"?

A Are we talking about state superintendent; are we talking about the facilities division of the State Department; are we talking about the Board of Education?

Q Do you believe that any entity, any agency of the State of California, should monitor whether schools follow any of these implement steps in implementing a multitrack year-round program?

MS. DAVIS: Any of the 35?

MR. VILLAGRA: Yes.

13 THE WITNESS: The key word for me, there, 14 is "monitor."

I think it would be helpful to have some
 data collection; monitoring suggests State control.
 I do like local control of education to

I do like local control of education to the greatest degree possible.

Acknowledging there are certain state's laws, of course, that need to be followed.

But -- it would be helpful to get more data collected.

23 BY MR. VILLAGRA:

Q Why would it be helpful?

A Just as a way of knowing what's going on

1 out to tracking.

2 But I'm not sure that's something the 3 State needs to monitor.

BY MR. VILLAGRA:

Q So you believe that in implementing a
 multitrack year-round program, a school will
 necessarily have to develop a track preference and
 assignment policy; is that correct?

MS. DAVIS: Asked and answered.

THE WITNESS: I think I would say the same thing. Yes.

You have to have a system where you would have chaos.

That's why I say that is a must.

Same thing as I said transportation is a must.

There has to be some prior knowledge on the part of parents and students, you know, when the bus is going to run.

But that's not something I think the State needs to monitor.

22 BY MR. VILLAGRA:

Q You mentioned that you believe that a multitrack year-round school must balance tracks by ethnicity, ability, socioeconomic level, and

Page 537 Page 539

educational need?

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A I didn't say "must."

I said "highly desirable."

Q Do you believe it would be desirable for any agency of the State of California to determine whether multitrack year-round schools are balancing tracks by ethnicity, ability, socioeconomic level, and educational needs?

MS. DAVIS: Vague and ambiguous.

10 THE WITNESS: It might be helpful if some data were collected. 11

12 BY MR. VILLAGRA:

Q Helpful for what purpose?

A To get a picture of whether the kind of philosophy, I believe is, is being followed.

16 Q If the picture showed that the type of your philosophy were not being followed, would that 17 18 be the end of it?

MS. DAVIS: Vague and ambiguous, calls for speculation, incomplete hypothetical.

THE WITNESS: I don't know whether it 21 22 would or not.

23 Just going with my personality, I would probably write an article, somewhere, encouraging 24

heterogeneous balancing of classrooms' tracks to 25

undesirable situation and probably an illegal 2 situation. 3

That kind of data might be helpful.

By otherwise, much of this balancing, it might be desirable to have the situation.

I'm not sure it's a legal situation.

Q What do you mean by "a legal situation"?

A I don't know what I mean.

Q You don't know what you mean?

A I'm not sure. I'm just using that in a general sense.

Like I referred to, a while ago, to

13 African-American for being assigned to only one 14 track.

That might be an illegal situation.

Q Do you know whether the State of California, I want to encompass all of its agencies, whether the State of California keeps any data regarding ethnicity, ability, socioeconomic level, and educational needs of students by track at multitrack year-round schools?

MS. DAVIS: Vague and ambiguous, calls for speculation.

THE WITNESS: I don't know whether the State does or not.

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the greatest degree possible. 2

BY MR. VILLAGRA:

Q Do you believe the State should collect the data, and if the data reveals that tracks are not balanced by ethnicity, ability, socioeconomic level, and educational need, that balance should be encouraged at multitrack year-round schools?

MS. DAVIS: Same objection.

THE WITNESS: The State might encourage 9 10 it.

And if there is a civil rights situation which needs to be corrected, gathering data may help in that regard.

But I think I'll just leave it at that point.

As I have said before, that's something I would prefer.

18 BY MR. VILLAGRA: 19

Q What do you mean by "a civil rights situation"?

A I'm not sure if there was something that 21 22 would constitute if it were clear that students 23 were being assigned by ethnicity or race to a particular track. 24

Then I think that would be a highly

BY MR. VILLAGRA:

2 Q To your knowledge, the California Board of 3 Education does not maintain data that's segregated in that way, by track?

MS. DAVIS: Asked and answered.

THE WITNESS: Not to my knowledge.

BY MR. VILLAGRA:

8 Q The superintendent of public instruction 9 for California does not maintain that data? 10

A I don't know one way or another.

Q The California Board of Education, you 11 don't know? 12

13 A I don't know whether it does or doesn't.

MS. DAVIS: Asked and answered.

15 BY MR. VILLAGRA:

16 Q On page 2, the second page that we've been looking at, which is 0854, under B, Point 4: "Does 17 18 not load tracks by ability level..." 19

Do you have an understanding as to what it would mean to "load a track"?

MS. DAVIS: Vague and ambiguous.

THE WITNESS: I'm not sure what the author 22 23 has in mind here.

24 But the author is apparently saying -- I stress "apparently," the author is saying do not --

Page 541 Page 543

probably, the author is saying avoid -- I'm not sure what the author is saying here.

BY MR. VILLAGRA:

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Q You have no idea?

A Well -- I don't have an absolute idea what the author is saying.

It may very well be referring to what we were talking about on the prior page, about heterogeneity versus homogeneity.

And I would suspect the author is saying here "be careful, this is a consideration." I see -- B says: "A consideration, try to avoid loading the tracks so there is

a homogeneity situation rather than a heterogeneity."

16 Q This is specifically at the track level; 17 is that correct?

MS. DAVIS: Calls for speculation.

19 THE WITNESS: It does say "tracks," here.

20 BY MR. VILLAGRA:

Q So you read this consideration to be about 21

22 loading tracks by ability level?

MS. DAVIS: Calls for speculation. 23

24 He told you he doesn't know what the 25 author means.

preparing your report? 1

2 A No, I did not. 3

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Q Did you review everything that was sent to you by defense counsel?

A I looked over everything.

I don't recall that this particular item

was in there. It may have been. It may have just slipped my memory.

At this point, I don't remember looking it 9 10 over.

11 Q Do you have any opinion as to how ability levels should be distributed across tracks at a 12 13 multitrack year-round school?

MS. DAVIS: Vague and ambiguous.

THE WITNESS: Will you repeat the question?

(Record read.)

THE WITNESS: Yes, and I do. 18

And I think I answered that a while ago.

20 I would prefer, to the greatest degree

21 possible, a heterogeneous situation where students

22 of different ability levels are together in the 23 classroom.

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But I didn't exclude the possibility that educational needs might dictate another situation.

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1 MR. VILLAGRA: I believe I asked him how 2 he read this.

3 MS. DAVIS: We can keep going and he can 4 keep guessing.

5 MR. VILLAGRA: I don't want him to 6 speculate as to what he thinks.

7 If he doesn't know. I'm not sure who 8 would.

9 MS. DAVIS: Maybe the author of the 10 document.

THE WITNESS: I think I just answered that 11 to the best of my ability. 12

13 BY MR. VILLAGRA:

14 Q Have you had discussions within the California Department of Education Year-Round 15 Education Advisory Committee about the steps involved in implementing a multitrack year-round 17 18 program?

19 A I don't recall ever discussing any of 20 this, no.

21 All of this is new to me.

Not the ideas, but the language that we 22

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All of this is new to me.

Q So you did not review this document in

BY MR. VILLAGRA: 1

Q I know that earlier, you talked about 3 heterogeneity at the classroom level.

I'm asking now, at the track level?

A The same response, to the greatest degree possible, I think that's desirable.

7 Q I believe I asked you on Monday whether 8 you had been part of something called a Year-Round 9 Incentive Payments Advisory Committee; do you 10 believe that?

A I don't recall your asking me that. 11

12 Q Do you recall being a member of that 13 committee?

A I don't recall being a part of a formal committee.

I remember discussing the issue within an advisory committee.

18 I don't recall being a part of a formal 19 committee.

Q If I could turn your attention to 20 21 Exhibit 1?

22 A All right.

Q Turn your attention to Appendix B which 23 appears at State EXP-CB713. 24

25 MS. DAVIS: Page 47 of the actual

Page 545 Page 547

document. 1

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2 BY MR. VILLAGRA:

- Q Do you see your name listed there?
- A I do see my name.
- 5 Q Listed among the members of the Year-Round

**Incentive Payment Advisory Committee?** 7

8 Q Does this refresh your recollection that 9 you were a part of the Year-Round?

A As I said, I don't recall being a part of a formal advisory committee called Payments Advisory Committee. 12

What I said was we discussed the issue within the larger framework of the Advisory Committee.

16 Whoever put this together may have said, since we discussed it and these were people who 17 were involved in the discussions, this was the 18 Payments Advisory Committee. 19

20 I'm speculating on that. I don't know.

21 But I don't remember ever being a part of 22 a formally constituted Payments Advisory Committee.

Q This report, Exhibit 1, there is a date of 23

April 1990 on it. 24 25

Do you believe, then, that you would have

"Deposition of Dr. Jenny Oaks," at page 521. 2

Do you see that? 3

A Yes.

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Q Do you have any support for this proposition that Concept 6 students are typically allowed to cross-track, other than the deposition

7 testimony of Dr. Oaks?

A I could.

Q What other support do you have?

A Having talked with Concept 6

administrators over the many years, I was executive 11 12 director.

I have asked whether students are allowed to cross-track, and the answer was "yes."

Q Why did you not cite any of those administrators?

17 A Because I made the statement here, and this is just a separate citation as well, "see her 18 19 deposition."

> Because she acknowledges that as well. But the statement itself is my statement.

22 Q Do you believe that Dr. Oaks's testimony was that the concept of students are typically 23 allowed to cross-track? 24

25 A That's my statement.

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been a member of the Year-Round Educational

Advisory Committee in 1990?

3 MS. DAVIS: I believe that's asked and 4 answered, but go ahead. 5

THE WITNESS: I don't recall. I just 6 don't recall those dates; that's 13 years ago.

MS. DAVIS: He did give an estimate of dates.

9 MR. VILLAGRA: I'm not sure he went that 10 far.

THE WITNESS: I don't recall when that 11 committee really started. 12

13 BY MR. VILLAGRA:

14 Q I want to turn your attention to where we left off yesterday, Exhibit 12, which is your 15 16 report, specifically page 31.

A I have 31.

18 Q The second full paragraph.

19 A All right.

Q You began by writing: "Concept 6 students 20

21 are typically allowed to cross-track, meaning they can jump to another 22

track for a particular course of 23

24 credit."

25 That's followed by a citation to the

1 Q What do you believe her testimony to have 2 been?

3 MS. DAVIS: I think the document speaks for itself.

5 THE WITNESS: Yes.

6 MR. VILLAGRA: He said that's his 7 statement.

8 MS. DAVIS: The Oaks deposition, I don't 9 know if he recalls.

10 MR. VILLAGRA: Do you recall?

THE WITNESS: I have the citation here on 11 12 page 521.

The answer would be, yes, I saw that.

But again --

15 BY MR. VILLAGRA:

Q The question is: Do you recall what her 16 17 testimony was?

If you don't, that's fine.

19 A At this point, I will say I don't recall 20 the exact words.

21 Q Can you name for me any of the Concept 6 22 administrators that you spoke to about

23 cross-tracking?

A Maria Tostato, Tony Garcia, Mel Mares, at

least those three and more. 25

Page 549 Page 551

- 1 I can't recall other names right now.
- 2 Q And Maria Tostato was a principal?
- 3 A At Garfield High School.
- 4 Q Tony Garcia?
- 5 A He was principal of both Huntington Park and Garfield High School.
  - Q And Mel Mares?
  - A Principal at Bell High School.
- 9 Q The discussions you had with those three
- administrators will tell you there was
- cross-tracking when they were at those schools at 11
- Garfield, Huntington Park, and Bell High School in 12
- 13 LAUSD; is that correct?
- 14 A That's correct.
- 15 Q I believe yesterday you mentioned that you 16 believe there are about 17 or 18, Concept 6 high 17 schools?
- 18 A Yes.

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- 19 Q Do you know whether cross-tracking is allowed at any other high school other than
- Garfield, Huntington Park, or Bell?
- 22 A I haven't checked specifically with those 23 high schools, but it's my understanding that the
- answer is yes, at other high schools as well. 24
- Q What's your understanding based on? 25

- 1 O Do you have any specific recollection of 2 having done that? 3
  - A Not at this point.

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- 4 Q When you say you probably did, is it also 5 probably true that you did not?
- A It's more likely that I did have that 6 7 conversation.
- Q When was the last time you spoke with an administrator at a Concept 6 high school about 10 cross-tracking?
- A Probably at the point of my retirement, in 11 12 2000.
- 13 Q Do you believe that there are any schools 14 that do not permit cross-tracking in Concept 6 15 schools?
- 16 MS. DAVIS: Objection.
- 17 THE WITNESS: I don't know whether there 18 are any or not that permit it or not.
- 19 BY MR. VILLAGRA:
- 20 Q When you say "typically," did you mean to 21 suggest that to your knowledge all Concept 6 high 22 schools allowed cross-tracking?
- A Typical just means it's a common practice. 23 24 It doesn't mean that every single school
- 25 necessarily does that.

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MS. DAVIS: Asked and answered. THE WITNESS: Discussion with -- the principals name -- the other principal was Steve

3 4 Walters.

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5 BY MR. VILLAGRA:

- Q Where was he a principal?
- 7 A He was assistant principal at Huntington
- 8 Park for many years and also a member of the
- National Board of the National Association for
- Year-Round Education. 10

Q Can you think of anyone else you spoke to 11 about cross-tracking at Concept 6 schools? 12

MS. DAVIS: Asked and answered.

14 THE WITNESS: I may think of additional 15 names as we go along.

I have given you four, now. 16

BY MR. VILLAGRA: 17

- Q Did you speak with these administrators about policies at other Concept 6 high schools?
- A To the degree that I asked, "Is this a 20 21 common practice," the answer is, yes.
- 22 Q You believe you asked who whether 23 cross-tracking was a common practice?
- 24 A Over the years, probably all four of these that I mentioned so far.

1 But typical is a very common practice. 2

- Q So even within a typical practice, some
- 3 Concept 6 high schools may not allow
- cross-tracking; is that correct?
  - MS. DAVIS: Calls for speculation.
- THE WITNESS: It's possible, but I don't 6 7 know that's true.
  - BY MR. VILLAGRA:
- 9 Q Did you ask any of the administrators you 10 identified, Maria Tostato, Tony Garcia, Mel Mares, or Steve Walters whether they knew of any Concept 6 11
- high schools that did not allow cross-tracking? 12
- 13 A When I wrote this; is that what you're 14 asking me?
- 15 O Ever.
- A Sure, I have talked to them about whether 16 schools do or not. 17
- 18 Q Did you ask them whether they knew of any 19 Concept 6 schools that did not allow
- 20 cross-tracking?
  - A I did not ask that specific question, no.
- MS. DAVIS: Can we take a break? 22
- 23 (Recess taken.)
- 24 BY MR. VILLAGRA:
- 25 Q We were looking at page 31 of your report

Page 553 Page 555

which is Exhibit 12, we were talking about 2 cross-tracking.

Do you recall that?

A Yes.

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O In your report, you write that "cross-tracking means that students can jump to another track for a particular course credit."

Can you expand on that for me?

MS. DAVIS: Vague and ambiguous.

THE WITNESS: If a student is on vacation for two months and has been, for example, on track three, during that two months vacation, the student can participate in classes on one of the other tracks to get a class that might be available on that other track that wouldn't be available on a given track.

Again, an example might be a student in track A wanting to cross-track to a class that's on track C.

Or it could be a different teacher, even, not just a class, but to hear what another teacher might be giving out in a particular class subject. BY MR. VILLAGRA:

24 O So a student on one track might cross-track in order to take a class that is not 25

1 O So they would have two months of access to 2 the course?

A That's correct.

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4 Q But not the complete course?

A That's correct. Ordinarily, that's correct.

Q Do you know what the steps are that a student must take in order to cross-track?

A What do you mean by "steps"?

Q Are there any administrative requirements required for a student to cross-track?

MS. DAVIS: Vague and ambiguous.

THE WITNESS: I don't know what each individual school may require.

Ordinarily, there is an application request.

I don't know whether it's verbal or in writing.

19 But the school, obviously, would need to 20 know that the student desires to do cross-tracking. 21 BY MR. VILLAGRA:

Q To your knowledge, would anything else be required for a student to cross-track?

A I would imagine the teacher would have to accept an additional student in the class, or

Page 554

1 students in the class, be willing to take one, two, 2 or three more.

3 Q Any other steps that you can think of that would be required for a student to cross-track? 4 5

A Whatever steps would be more informational for both teachers and administrators involved.

O Anything else?

A I didn't mean to leave out counselors, administrative teachers and counselors.

O Anybody else?

A That's all.

12 Q Have you ever had discussions with any 13 Concept 6 school administrator whether all 14 applications for cross-tracking are granted? 15

A Not in that specific way, no.

O Do you have any understanding as to whether all student requests to cross-track are granted at Concept 6 schools?

MS. DAVIS: Calls for speculation, vague and ambiguous.

THE WITNESS: I don't have that information.

I remember one conversation many years ago with Maria Tostato when she was principal at Garfield.

available on their own attendance track? 2

A That's correct.

3 Q And you said that if a student is on vacation for two months, they can participate in a class offered on one of the other two tracks?

A That they are in school.

Q Going back to page 8 of your report. Do you see Figure 3?

9 A I do.

10 Q It says: "Diagram of the Concept 6 calendar." 11

12 If a student were on track B and wanted to 13 cross-track to take a course offered on track A, if

September and October, when they were normally scheduled to be on vacation, they would be 15 attending the course on track A? 16

A That's correct. 17

18 Q That's how cross-tracking works? 19

A That's correct.

20 Q What happens in November and December when both tracks A and B are in session? 21

A That student would go back to track B.

23 Q Would they continue to take the course 24 that they had cross-tracked on to track A for?

A Ordinarily not. 25

Page 557 Page 559 And my recollection is that Principal -- at least the notice that: This is what's going Maria Tostato said: To the greatest degree 2 to happen. possible, all students were allowed 3 But other than that, I don't have any to cross-track when they requested to 4

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Now, that doesn't tell me whether there were any that were denied.

8 But she -- in fact, she said that, I 9 remember in a public discussion, probably in one of intercession conferences where "To the greatest 10 degree possible," that was the policy of Garfield. 11 BY MR. VILLAGRA: 12

Q Is she still the principal at Garfield?

14 A No, she's retired now.

O When did she retire? 15

16 A I can't tell you that.

17 Q Do you recall when you had the discussion

with her about the degree of cross-tracking at 18

19 Garfield High School?

20 A I would think it was ten years ago.

21 Q Do you recall the public comment at the

22 NAYRE?

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23 A It would be about that same time.

24 Q Did they specify the degree to which

students were allowed to cross-track, other than 25

specificity.

5 So I would speculate beyond that point. 6 BY MR. VILLAGRA:

Q Does class loading refer simply to the roster of students assigned to a classroom?

A Yes.

Q There's no indication of a maximum number of students in a class?

A Not necessarily.

At least that's how I used the term.

O Would a student at a traditional calendar school need to cross-track to take an AP course?

16 MS. DAVIS: Calls for speculation. 17

THE WITNESS: Not ordinarily, no.

Because cross-tracking is not available in 18 19 a traditional calendar school.

20 That's a term applied only in a multitrack 21 situation.

22 BY MR. VILLAGRA:

23 Q How do you know that?

A I've never, in my 42 years in public

education, I never heard of cross-tracking in 25

Page 558

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conjunction with a traditional calendar school. Q Do you believe that there are any

2 3 disadvantages to students who cross-track?

MS. DAVIS: Vague and ambiguous.

BY MR. VILLAGRA:

Q Do you understand the term 6

7 "disadvantages"? 8

A I don't.

9 O Relative to a student who takes a course on their on track, do you believe that a student 10 who cross-tracks, in order to take a course, faces 11 any additional disadvantages? 12

13 MS. DAVIS: Same objection.

THE WITNESS: I don't know what those would be.

Because it's student choice: it's not a requirement on the part of the student.

18 BY MR. VILLAGRA: 19

Q Does the NAYARE take any position on cross-tracking?

21 MS. DAVIS: Now, or when he was executive 22 director?

23 BY MR. VILLAGRA:

Q To your knowledge?

A I don't think we've ever taken a position

say: "To the greatest degree possible"?

A In numbers? 2

3 Q Yes.

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4 A I don't recall, specifically.

Q What about in percentages? 5

A I don't recall either.

Q You mentioned a second step of having the teacher accept the additional student or students.

To your knowledge, could a teacher refuse to accept the additional cross-track student?

MS. DAVIS: Calls for speculation.

THE WITNESS: I don't know of a specific 12 13 policy. 14

I don't know whether that's part of a union contract or whatever.

16 But ordinarily, there would be a class loading which would be a natural part of enrolling 17 in a particular class. 18

19 And I would think, once that list were 20 developed, and then there was a follow-up request:

Here's a student from another track

who would like to sit in on the 22

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24 I would think that teacher, as a matter of

professional courtesy, at least, would be given the

Page 561 Page 563

1 on it, no.

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Q Do you encourage multitrack year-round schools to permit cross-tracking?

4 A I have said that in some of my conference 5 sessions, where I can offer that as a suggestion, 6 yes.

Q Why do you encourage it as a suggestion?

A There are a lot of students who like additional work beyond what is required in the way of graduation or college entrance or whatever.

There are some students that are natural learners.

13 They are the kind that go to every summer 14 school possible.

To the degree possible, I would encourage cross-tracking in a multitrack school because one student my learn one more subject area than they might not, otherwise, be able to fit in a natural schedule.

20 Q Do you think it's a necessary policy of a 21 multitrack year-round school?

A It wouldn't be required, no.

23 O When a student cross-tracks and sits in on

24 a course offered on another track, in your

understanding, are they given a grade for their 25

1 A It could if there were a possibility of the student cross-tracking in a subsequent vacation 3 period and picking up additional work in that 4 subject area.

Q Going back to page 8 of your report, Exhibit 12?

7 A Yes.

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Q So we had been discussing a student on track B, who wishes to take a course on track A?

Q So you're saying that the student could, during September and October, take a course on track A, and then complete the course during March and April?

A On track C.

MS. DAVIS: We're looking at Concept 6 16 17 schools.

18 THE WITNESS: Three-track calendar. 19 BY MR. VILLAGRA:

20 Q If the student were on track B and wanted 21 to cross-track to take a course on track A, they

22 would be in the course on track A during September 23 and October?

24 A That's correct.

Q And when would they complete the course?

Page 562

work during the time that they are cross-tracking?

A I don't think whether they are or not.

It would depend on the agreement between the student and the school.

Cross-tracking could be an audit situation.

Cross-tracking could be a credit situation.

It could be either, so it would be an understanding between the school and the student.

Q How could it be for the credit if the student weren't taking the entire course?

A Some schools, I can't speak to any 14 particularly, but throughout the United States, some schools give half credits.

Q So if a student were to cross-track and receive credit, your understanding that the credit would be partial?

MS. DAVIS: Mischaracterizes his past testimony.

BY MR. VILLAGRA: 21

22 O Is that correct?

23 A It could be half credited or partial

24 credit, as you say.

Q Could it be full credit?

A They would complete it on track C in March and April when they are on vacation, during that period of time.

That would not be unlike a two-semester course idea, two semesters of the same subject area.

And so, consequently, you see, in September and October, it would be the first half of that course.

10 Then on track C in March and April, it could be the second half. 11

If you think of it in terms of semesters, 12 13 I think it's pretty clear to -- traditional 14 calendar schools can do that as well. 15

Q To your knowledge?

A That would allow a full credit, then.

Q That would be the way that a full credit would be earned?

A That's correct.

20 Q Is that the only way, in your

21 understanding, that full credit would be earned?

22 MS. DAVIS: Calls for speculation.

23 THE WITNESS: I believe that would be the

24 way, yes.

BY MR. VILLAGRA:

Page 565 Page 567

O To your knowledge, are there any two-semester courses at a traditional calendar school that are separated by a break of four months?

MS. DAVIS: Calls for speculation.

THE WITNESS: Not four months, three months, perhaps, not four months.

BY MR. VILLAGRA:

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Q Do you believe there is any disadvantage 10 in having a two-semester course separated by four months as opposed to three?

MS. DAVIS: Vague and ambiguous.

THE WITNESS: I don't know whether it's of disadvantage, other than the possible learning loss involved.

But again, this is a choice of the student, not a school requirement.

So the student may be simply taking the class for additional credit, elected, or the student is simply interested in that topic.

So the same principles of learning laws would apply.

But on the other hand, if this is an 23 24 elective and the student wishes to do that as additional credit, that would be a student choice. 25

A It's a rare circumstance.

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I think it's sometimes done when a student has fallen behind in credits and needs to quickly pick them up in order to graduate.

Particularly when it's a required subject, there needs to be a pass in order to graduate.

But it's not a regular occurrence.

Q Would it be preferable, in your opinion, to take a two-semester course with less than a four-month break between the two semesters?

MS. DAVIS: Vague and ambiguous. 11

THE WITNESS: I think its preferable. 12

13 BY MR. VILLAGRA:

14 Q Is it possible that a schedule conflict 15 could prevent a student from cross-tracking on to 16 another track?

MS. DAVIS: Calls for speculation, vague and ambiguous.

19 THE WITNESS: Right now, I can't conceive 20 of that situation.

21 BY MR. VILLAGRA:

22 O Do students on a traditional calendar, or 23 at a traditional calendar school, all have equal 24 access to courses offered at the school, subject, obviously, to their having taken necessary

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Page 566

BY MR. VILLAGRA: 1

2 Q If the student chose to cross-track for full credit and there was learning loss with the four-month break, that would be okay because it was 5 their choice?

6 A I would say if that's their choice, it's 7 what they have chosen to do. 8

It's okay, yes.

In the sense that they have chosen to do that. I wouldn't disallow them.

O In what circumstance would a two-semester course at a traditional calendar school be divided by a three-month vacation?

A It's possible that a student would elect to take a particular class the second semester of a year, and then pick up the first half in the first semester of the following school year.

Q You said that's possible?

A Yes.

Q Can you estimate for me how prevalent that 20 21 is?

22 A I wouldn't think it's very prevalent at 23 all.

24 But it's possible.

Q Would you say it's a rare circumstance?

1 prerequisites and being eligible for the course?

MS. DAVIS: Vague and ambiguous as to "equal" opportunity.

THE WITNESS: No. Traditional calendars, students don't all have equal access.

6 BY MR. VILLAGRA:

Q Why not?

A The singleton classes are offered at the 8 same time and same time period. 9

10 So a choice has to be made between those classes that are offered. 11

It's a time-scheduling problem.

So, no. They don't have equal access.

Q Do you believe that it's harder to create electives on the Concept 6 calendar than on a traditional school calendar?

MS. DAVIS: Vague and ambiguous.

THE WITNESS: If you're talking on the 18 19 totality of the total school, the answer is no.

You have to compare numbers to numbers. 20

21 BY MR. VILLAGRA:

22 Q What do you mean by that?

A If you're talking about a school with 23

3,600 with a traditional calendar or a school of 24

3,600 with a multitrack calendar, the number of

Page 569 Page 571

courses and electives are probably going to be 2 pretty similar.

If a track situation is looked at, which is a school of 1200, if it's a three-track calendar, then that 1200 has to be compared with a traditional high school of 1200.

Q Why must that be done?

A Because that's the operating unit that we're talking about.

Q So a school of 1200 would offer fewer 10 electives? 11

12 A Than a school of 3,600, irrespective of the calendar. 13

Q Why would that be?

A You don't have the number of students that 15 would be needing particular sections or particular 16 17 courses.

18 You wouldn't have the same number of 19 teachers in the smaller unit against the larger, 20 all kinds of factors come into play.

Q Have you conducted any study of the 21 electives offered at Concept 6 high schools as 22 opposed to other calendar schools?

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MS. DAVIS: Vague and ambiguous. 24

THE WITNESS: I've not conducted a formal 25

be additional information that I might have that would be useful, helpful. 3

MR. VILLAGRA: I want to mark as an 4 exhibit, Exhibit 26, Declaration of Carlos Jimenez, 9 pages long, and is dated March 28, 2000. 6

(Deposition Exhibit 26,

7 Declaration of Carlos Jimenez, was 8 marked for identification by the

9 Court Reporter.) 10

MR. VILLAGRA: Would you like to review the entire document?

11 12 (Recess taken.)

13 BY MR. VILLAGRA:

14 Q You read through the entirety of

15 Exhibit 26?

5

A I have. 16

17 O Have you ever seen Exhibit 26 before?

18 A I have.

19 O You have?

20 A I have.

O When did you last see it? 21

22 A Probably late January.

Q Did you see other documents like 23

Exhibit 26, labeled: "Declaration of"? 24

25 A I have.

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Q Do you recall, on the first day, I believe

2 I asked you whether you reviewed declarations by 3 teachers filed in this case.

4 Does this refresh your recollection as to 5 whether you saw declarations by teachers filed in 6 this case?

A Well. I do recollect other declarations.

I do think you asked me whether I had seen declarations.

10 You didn't say "of teachers," as I recall.

But I responded, then, to declarations; I 11

said: I'm not sure. I don't know. 12

13 Q Do you recall seeing any other

14 declarations besides that of Carlos Jimenez?

15 A Of other teachers?

16 Q Yes.

A Yes.

18 Q Do you recall seeing declarations by

administrators? 19

A At this moment, I don't recall of 20 21 administrators.

22 But I do of teachers.

23 Q Do you recall seeing declarations by 24

parents of students?

25 A Yes.

study, no.

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BY MR. VILLAGRA: 2

3 Q Are you aware of any studies on that 4 subject?

A No.

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Q To your knowledge, does the State of 6 California compile figures on the electives offered 7 8 by track, at multitrack year-round schools?

MS. DAVIS: Vague and ambiguous, calls for 10 speculation.

THE WITNESS: I have no knowledge one way 11 12 or the other.

13 BY MR. VILLAGRA:

14 Q Do you believe that the State should compile such data? 15

16 MS. DAVIS: Vague and ambiguous. 17 THE WITNESS: It would be interesting.

18 BY MR. VILLAGRA:

Q Why? 19

20 A Just additional information to know about.

21 22

Q How would you work with that data?

23 A You know, sometime or another, I might be asked to write another paper. 24

25 And that's some additional -- there might

Page 573 Page 575

O Do you recall seeing declarations by 1 2 students?

A I don't recall students.

Q I want to turn your attention to page 2, the very end of paragraph 6.

It says: "Despite going to the Concept 6 schedule and adding bungalow classrooms, Garfield still has large

and unmanageable classes with

teachers often assigned 40 or more students."

12 Do you see that?

13 A Yes.

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14 Q Do you recall, yesterday, we were discussing whether Concept 6 necessarily reduces 15 overcrowding. 16

Do you recall that?

A I recall a discussion, I don't recall 18 19 whether it was yesterday, yes.

20 Q Do you recall testifying that Concept 6 may not necessarily reduce, eliminate all 21 22 overcrowding?

23 A Yes.

24 Q Is this consistent with your understanding of the fact that Concept 6 schools may still be 25

before, we were talking about vacations on 2 multitrack year-round calendars?

A Yes.

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4 Q When you talked about 45-15 calendar, for example, you told me that students were out for 6 15 days?

A School days.

Q And that amounted to three full weeks?

9 A If weekends were included, which you added 10 in your question to me, as I recall.

O Do you believe that adding weekends to the 11 Concept 6 vacation gets to, approximately, 25 fewer 12 13 nights to do homework?

A When I say I wasn't sure how I calculated the 25, if there are 17 fewer school days and presuming that there are seven days in a week, three weeks of seven days would be 21 days.

Then for two additional days, my calculation would be 23 rather than 25; it may be a minor difference.

21 But nevertheless, the -- I don't know 22 exactly how he came to 25.

23 Q Let's take it, then, at your calculation 24 of 23?

25 A All right.

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overcrowded?

MS. DAVIS: Vague and ambiguous.

THE WITNESS: May still be large, and may be overcrowded, yes.

5 BY MR. VILLAGRA:

Q I want to turn your attention to 6 7 paragraph 9, it's at page 3.

It says: "The month is lost on the Concept 6 calendar, means that students have approximately 25 fewer weekday and weekend nights to do

homework." 12 13

Do you see that? 14

A I see that.

Q Do you agree that's what the Concept 6 16 calendar results in, namely 25, approximately 25

fewer weekday and weekend nights to do homework? 17 18

MS. DAVIS: Vague and ambiguous.

19 THE WITNESS: I don't know how he's 20 calculating 25.

21 BY MR. VILLAGRA:

22 Q Does the Concept 6 calendar result in

23 17 fewer instructional days?

24 A Instructional days, yes.

Q When we were talking yesterday or the day

Q The next sentence says:

2 "What must be emphasized is that 3 not all learning occurs in the 4 classroom."

Do you see that?

6 A I see that.

> Q Do you agree that not all learning occurs in the classroom?

A Of course.

O The next sentence says:

"A significant portion of learning, particularly at the high school level, occurs at home as students do their homework."

15 Do you see that?

A I see that.

Q Do you agree?

18 A I agree.

19 Q The next sentence:

"A novel, for example, is not read in the classroom, students read the novel at home and come to class prepared to take a quiz or discuss it."

Do you agree?

Page 577 Page 579

1 A I agree.

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2 MS. DAVIS: Vague and ambiguous, calls for 3

THE WITNESS: One hopes this happens.

Whether it always does, I can't say.

6 BY MR. VILLAGRA:

> Q The assignment is typically, is it not, for the novel to be read at home?

MS. DAVIS: Calls for speculation.

THE WITNESS: Typically.

BY MR. VILLAGRA: 11

Q If it's going to be read, it's going to be 12 13 read in home?

14 A Yes.

15 We know all students don't follow homework 16 assignments.

MS. DAVIS: Calls for speculation.

18 BY MR. VILLAGRA:

19 Q How do you know that?

20 A Having been a teacher in the classroom.

Q And the "that" I'm referring to, that a 21

22 novel, for example, is assigned to be read at home.

Same answer, do you know that based on 23

your experience as a teacher? 24

MS. DAVIS: For all schools?

1 in the classroom, that classroom 2

instruction has less to build on."

Do you see that?

A Yes.

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Q Do you have an understanding what that means?

A There is an assumption, all students are carrying out their homework assignments and all teachers are making the homework assignments and everything, in an ideal way, is going on.

So there is a huge assumption there, that teachers are making an assignment everyone of the classroom days.

Homework every night, I don't think that's a fair assumption.

16 O You don't think that homework is assigned 17 nightly?

18 A No, I know it isn't.

19 Q How do you know that?

A Again, my own teaching experience.

21 Q Do you believe that's true at the high

school level? 22

A Elementary and high school, not all 23 24 teachers assign homework.

Q Do you believe that students typically

Page 578

THE WITNESS: Are you asking do teachers 2 make assignments where novels are to be read at 3 home?

4 MR. VILLAGRA: Yes.

5 THE WITNESS: Some teachers do, yes.

6 BY MR. VILLAGRA:

Q How do you know that?

A Just from my teaching experience.

Q The next sentence says: 9

10 "The instruction that occurs in the classroom is built on the 11

foundation of the work the students

have done at home, elaborating and

developing what students have learned

15 in completing their homework

16 assignment."

Do you see that? 17

18 A Yes.

MS. DAVIS: Calls for speculation.

20 BY MR. VILLAGRA:

A In the scenario being set up here, yes, 21 22 that's probably the way it will happen, yes.

Q Paragraph 10, first sentence:

"Fewer nights to assign homework,

therefore means that less can be done 25

Page 580

1 have homework nightly? 2

A Not typically and not in all subjects.

Q All right. I'm trying to take out the fact that one teacher in one subject may not have assigned something.

From the student's perspective, when they go home at night after a school day, do they have a homework assignment from any teacher?

MS. DAVIS: Vague and ambiguous.

THE WITNESS: If you're talking about a whole group of teachers together, students will typically have homework assignments on a given evening.

14 BY MR. VILLAGRA:

Q How do you know that?

A From common experience.

Q And you mentioned there were some assumptions being made here, all students were doing the assignments and all teachers were making

20 assignments.

21 If we make the assumption, on a nightly 22 basis students are assigned some homework, not

23 necessarily from every teacher, do you agree that

24 fewer nights to assign homework or fewer nights for

homework to be done, means less can be done in the

Page 581 Page 583

classroom? 1

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2 MS. DAVIS: Assumes facts not in evidence, 3 calls for speculation, incomplete hypothetical.

4 THE WITNESS: I don't think you can assume 5

I'll tell you -- at all -- I don't think we can assume that.

BY MR. VILLAGRA:

9 Q But taking those assumptions as true, would you agree that less can be done in the 10 classroom, meaning the classroom instruction has 11 12 less to build on?

MS. DAVIS: Same objections.

14 THE WITNESS: I don't think we can say 15 that or assume that at all.

16 BY MR. VILLAGRA:

17 Q When you say "we can't assume that," what can't be assumed, the conclusion or the things I'm 18 19 asking you to assume?

20 A The things you're asking me to assume.

MS. DAVIS: For purposes, he can ask you 21 22 to assume some facts.

It doesn't mean you have all the facts.

24 MR. VILLAGRA: I can ask you a

25 hypothetical question.

1 If you got five or six teachers at the 2 high school level, just by chance, there might be 3 homework on every one of those nights.

4 But it doesn't mean that more days of 5 homework would happen simply because there were 6 additional days of school. 7

Q Why wouldn't you expect the proportion of homework, relative to days of instruction, to be the same?

A It would depend on the teacher and the class and so on.

I don't think it depends on the number of days.

14 I think it depends on what's required to complete class assignments. 15

Q Do you agree, on the Concept 6 calendar, nine months of instruction has been compressed into eight months?

MS. DAVIS: Vague and ambiguous.

THE WITNESS: It's the word "compress."

21 Already the same number of instructional 22 minutes.

23 We haven't compressed time.

24 I can't say that.

BY MR. VILLAGRA: 25

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Assuming certain things to be true, what 2 would your answer be?

3 BY MR. VILLAGRA: 4 Q Assuming that students have, on a nightly 5 basis, homework to do, do you believe that fewer nights in which to do homework, means that less can 6 7 be done in the classroom or that classroom instruction has less to build on? A I don't believe that.

10 O Why not?

A Because people don't make assignments every given night of the school year.

13 And while it is true that most students 14 will have homework assignments most nights of the year, given that most teachers don't make 15 assignments every day, anyway, therefore, we can't, in any way, assume that the -- that fewer nights of 17 18 homework are going to happen in a year of fewer days than a year of longer days. 19

It doesn't follow.

O Why not?

22 A Let's say there are 163 instructional

23 days.

24 Let's assume teachers make assignments on 115 of those 163 days.

Page 584

eight months on the Concept 6 calendar; is that 2 3 correct?

Q Nine months of instruction are provided in

4 A On the calendar basis, yes.

5 O The time between one school day and the 6 next is finite; is that correct? 7

MS. DAVIS: Vague and ambiguous.

8 THE WITNESS: Are you saying there are 9 24 hours in a day? 10

MR. VILLAGRA: Yes.

THE WITNESS: Yes. 11

12 BY MR. VILLAGRA:

> Q There is a limited amount of homework that can be assigned on a nightly basis; is that correct?

MS. DAVIS: Vague and ambiguous.

THE WITNESS: I don't know that there is a limited amount.

19 BY MR. VILLAGRA:

20 Q There's no limit on the amount of homework 21 that can be given out on a nightly basis?

A A teacher can make out all kinds of 22 23 assignments.

24 It may not be wise, not be practical,

25 teachers do that. Page 585 Page 587

Students complain all the time, they've been given too much homework in the time available.

That's true in traditional calendar schools as well as Concept 6.

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It's a common complaint and sometimes a reality on some days.

Q Do you think it's a more common complaint on the Concept 6 calendar than a traditional calendar that too much homework is assigned?

10 A I have no way of knowing one way or the 11 other.

O Since each day, each school day, on the Concept 6 calendar is longer, would you assume that more material is covered during an instructional day on the Concept 6 calendar than on a traditional calendar?

A I don't know one way or the other.

I would hope so, but I would have no way of knowing the other.

20 Q I'm going to turn your attention to 21 paragraph 11.

The first few sentences describe some students whose first language is not English. others who are socioeconomically disadvantaged.

At the very end of the paragraph, it says:

1 So additional days of schooling would be 2 fine.

3 O It would be a benefit?

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A It would be a benefit, yes.

Q As far as English language learners are concerned, do you believe that they benefit from being in heterogeneous classrooms to the extent possible?

A That's a whole debate going on, in bilingual education.

Whether they should be in homogeneous or heterogeneous classrooms.

I'm not an expert in the field on language acquisition.

I can't give a clear opinion on that.

O You're not prepared to offer a "expert opinion" on that subject?

A On the subject of language acquisition,

Q I want to turn your attention to paragraph 15, it's at page 5.

It says: "Garfield, for example, has only one AP European history teacher. The teacher is on track A. The only AP European teacher is on track A."

Page 586

"What these children need is the reinforcement of additional days of schooling."

Do you see that?

5 A Yes.

> Q Do you understand the term "English language learners"?

8 A Yes.

9 Q What do you understand that to refer to?

A Students that have less than proficient 10 use of the common language, of the common school 11 12 language.

Q In the United States?

14 A Yes.

O In 2003? 15

A Yes. 16

17 O Do you agree that English language 18 learners need the reinforcement of additional days of schooling? 19 20

MS. DAVIS: Vague and ambiguous. THE WITNESS: That would be helpful.

22 BY MR. VILLAGRA:

23 Q Why?

24 A In learning the language, the constant use

of the language is very helpful.

Do you see that?

2 A Yes. 3

Q It says: "Similarly, journalism is only available on track B. And drama and student government are only available on track C."

Do you see that?

A Yes.

O In terms of the balance of tracks, what would you need to know to determine whether tracks were balanced in terms of course offerings?

MS. DAVIS: Vague and ambiguous.

THE WITNESS: I need to know what the requirements are for each track and whether the requirements of the students are being met on that track.

Balance doesn't necessarily mean only an equal number of classes, AP classes, on each track. BY MR. VILLAGRA:

Q Following up on that, then.

Could balance mean that AP European 21 22 history is only offered on one track and not the 23 other two on a Concept 6 calendar?

A It could be, I don't know.

I don't know what the circumstance is at

Page 589 Page 591

Garfield. 1

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Q Yesterday, I asked you whether you were aware of the distribution of AP courses across tracks at Concept 6 high schools?

A At all the high schools, and I said I didn't.

Q Do you recall telling me that one of the things you would need to know is the number of students on each track?

A That's one thing.

Q How much variation would you expect to see 11 12 in enrollments across tracks at Concept 6 high 13 schools?

MS. DAVIS: Vague and ambiguous.

THE WITNESS: I would expect the enrollment to be somewhat balanced.

17 BY MR. VILLAGRA:

Q Why? 18

A Well, the idea is to relief the

20 overcrowding by setting up a three-track system.

21 By balancing each of the tracks, that would help to alleviate the very problem we're 22 talking about, over-enrollment. 23

Q On an equal amount?

A On a roughly equal amount.

1 Q When you say "balance in required 2 courses," am I right to take that to mean courses 3 required to receive a diploma? 4

A Yes.

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5 Q When you're talking about courses 6 necessary for entry to hire learning, you're 7 talking about electives?

A Electives, yes.

Q As far as?

A Some of the basics would be required, three or four years of English.

That's what I mean by balance across the tracks of the required courses.

O As far as electives are concerned, that are above and beyond the requirements for a diploma, would you like to see balance in those courses, in the offering of those courses across tracks?

MS. DAVIS: Vague and ambiguous. THE WITNESS: That's exactly what I'm talking about.

Here, in this paragraph that you referred to, there is only one AP European history teacher.

I don't know how many students at Garfield actually want or need AP European history in order

Page 590

Page 592

Q The other thing you said you would need to know to determine whether AP courses were fairly 3 distributed, was the needs of students on particular tracks? 5

A That's correct.

Q And by "needs," did you mean what courses students would be eligible for?

A No. What they are required -- what classes are required in order to receive a diploma from the high school.

Or the courses they need for entry into an institution of higher learning, whatever those courses might be.

Those are required kinds of courses, others are electives.

Q So is it fair to say that in terms of balance across tracks, you look would like to see balance in terms of courses necessary to receive a diploma and/or obtain entry to an institution of higher learning?

A Balance in the required courses, for sure.

21 22 But when it comes to what's required at 23 institutions of higher learning, that could be 24 different kinds of classes for different 25 institutions.

to get into -- to get a diploma or to get into their preferred institution of higher learning.

3 There is a lot that we don't know there. 4

One class might be sufficient. Maybe no classes are required.

We just don't have -- I don't have prior 6 7 information here.

BY MR. VILLAGRA:

9 O I want to turn your attention to 10 paragraph 17?

A All right.

Q It says: "Even though students have the ability to register for courses on other tracks, they still have to be motivated enough to take a course or courses over their vacation, and they have to be free of any schedule conflicts that prevent them from being on different tracks at the same time."

Do you see that?

A Yes.

Q Do you agree, in order to cross-track, students have to be motivated enough to take a course over their vacation?

Page 593 Page 595

1 A Yes, because it's a matter of choice.

O At a traditional calendar school, does a student who wants to take an AP course have to be motivated enough to take a course over their vacation?

MS. DAVIS: Calls for speculation. THE WITNESS: It's not a comparable

situation.

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The comparable situation would be summer school in a traditional calendar school.

Their choice would be to go to summer school.

13 Cross-tracking would be the equivalent of choosing to go to summer school. 14

BY MR. VILLAGRA: 15

O I take that answer to be no?

MS. DAVIS: Mischaracterizes his testimony.

19 THE WITNESS: Read back the question and

20 I'll say yes or no.

21 (Record read.)

22 BY MR. VILLAGRA:

23 Q If a traditional calendar school offers

24 AP European history and a student at that

traditional calendar school wants to take it, would 25

1 be as motivated as a traditional school.

2 Q Why would that student have to be as 3 motivated?

4 A It's possible that two AP classes would be 5 scheduled during the same period.

A choice would have to be made which class 6 7 to take.

Therefore, if the student still wanted that other AP class and if we're -- and it were offered in the summer, that student would have to be motivated to go to that class during the summer.

Q They could also take that second course 12 13 during the next school year?

14 A That's correct.

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MS. DAVIS: Calls for speculation.

16 BY MR. VILLAGRA:

17 Q So they would not need, necessarily, to take the course over the vacation; is that correct? 18

MS. DAVIS: Calls for speculation, assumes 19

20 facts not in evidence.

21 THE WITNESS: Read the question. 22

(Record read.)

23 BY MR. VILLAGRA:

Q Let's go back to an ordinary situation.

25 Let's take out, for the moment, schedule

Page 594

the student have to take AP European history over the summer vacation?

MS. DAVIS: Calls for speculation.

THE WITNESS: It could happen.

BY MR. VILLAGRA:

Q Could; is that typical?

A Probably not typical; it could happen.

Q Is it rare in your experience?

MS. DAVIS: Calls for speculation.

10 THE WITNESS: I don't know how rare it 11 would be.

BY MR. VILLAGRA: 12

13 Q Would you say that typically, a student at a traditional calendar school that wants to take an AP course will take it during the regularly 15

mandated school year? 16

MS. DAVIS: Same objection.

18 THE WITNESS: Ordinarily, yes.

BY MR. VILLAGRA:

Q So ordinarily, a student at a traditional 20 calendar school would not need to be motivated 21 enough to take a course over the vacation as would

22 23 a student at a Concept 6 school who would have to

24 cross-track in order to take a course?

A Yes, may have to, the student may have to

conflicts. 1

A All right.

3 Q I'm an ordinary high school student in a 4 traditional calendar school, and I want to take AP 5 European history.

I believe you said that ordinarily, I would take that during the school year; is that correct?

A That's correct.

10 O So I would not need the motivation needed by a student at a Concept 6 high school who would 11 have to take the course over their vacation because 12 13 I would have the opportunity to take it during the 14 school year; is that correct?

A You would have the opportunity to take that class during the school year, that's correct.

Q I would not need the motivation necessary 17 18 to take the course over my vacation? 19

A No. Because that student already has received that course.

21 MS. DAVIS: I object to the extent you're 22 characterizing his prior testimony.

23 BY MR. VILLAGRA:

> Q I want to turn your attention to paragraph 21, Exhibit 26?

Page 597 Page 599

1 A All right.

Q It says: "Because teachers are basically

offering their courses to only one-third of the student body.

one-third of the student body, it is more difficult to offer elective

6 courses on a Concept 6 calendar."

7 Do you see that?

8 A Yes.

Q Do you agree?

MS. DAVIS: Calls for speculation, vague and ambiguous.

THE WITNESS: I can't agree yes or no,

13 here.

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Because the equivalency is not discussed

15 here.

The equivalency would be a high school of 17 1200 students.

18 BY MR. VILLAGRA:

19 Q If Mr. Jimenez is teaching a course on

20 track B, at a Concept 6 high school, he can only

21 draw from one-third of the students, generally, for

22 that course; is that correct?

MS. DAVIS: Assumes facts not in evidence.

THE WITNESS: If he's thinking of the

25 entire school situation, the answer is yes.

1 students on the site?

2 A All right. 3 O If you we

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Q If you were operating that school on a traditional calendar, could you have 2,400 students at the school; is that correct?

A At the same time, yes.

Q Why, in terms of looking at the availability of elective courses, would you not look at a school of 2,400 students to make your comparison?

A You could compare the 2,400 with 2,400. I would think that the number of classes

13 and electives would be very similar.

Q But for a teacher, if you just look at the school in one scenario as a Concept 6 school and another scenario at the traditional calendar school, the population that the teacher is drawing to create an elective is 2,400 at the traditional

school and, generally, 1,200 at the Concept 6 school; is that correct?

A If the students are all in school, it's possible they could attend that class at the same time.

It might be more difficult administratively, but it's possible.

Page 598

But that's a faulty -- that's a faulty comparison.

3 BY MR. VILLAGRA:

4 Q All right.

5 A A proper comparison would be a school of

6 1200 students.7 O If a Con

Q If a Concept 6 has 3,600 students enrolled, what would you expect the capacity of

9 that school to be? 10 MS. DAVIS

MS. DAVIS: Vague and ambiguous.

11 THE WITNESS: Capacity in what, seat

12 capacity?

13 BY MR. VILLAGRA:

Q Yes.

15 A If it's 3,600 students, it doesn't mean that's the seat capacity.

Q That's what I'm asking you?

A I don't know what the seat capacity would be.

Q Let's assume that a 3,600-seat, Concept 6 high school has capacity of 2,400 students?

A Yes. Seat capacity?

Q Yes.

24 A Okay.

Q On any given day, you could have 2,400

Q Is that a prevalent occurrence in your opinion?

3 A I don't know.

MS. DAVIS: Calls for speculation.

BY MR. VILLAGRA:

Q You have no idea if that's ever existed?

A No, I don't.

8 MR. VILLAGRA: Off the record.

(Recess taken.)

10 BY MR. VILLAGRA:

11 Q When we left off, we were talking about AP 12 courses.

Have you ever heard of an AP course offered at a traditional calendar school over the summer in California?

A I couldn't point to any specific school that has done so.

Q Have you ever heard of any traditional calendar school in the United States offering an AP course over the summer?

A I couldn't name a particular school.

Q To your knowledge, aren't AP courses designed to lead up to the AP examination in May?

A I don't know. I presume so, but I don't

25 know.

Page 601 Page 603 1 O Why do you presume so? 1 on the next page, page 8 of Exhibit 26. A Your question was: Do they lead to the 2 2 The fourth sentence says: 3 3 exam? "We typically bounce from 4 They all lead to the exam. 4 classroom to classroom over the 5 But the sequence is what I'm saying. 5

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Q In terms of the sequence, if a student were to take an AP course over the summer, how long would it be before they took the AP exam; do you know?

10 know?11 A Most of the year.

I don't know.

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Q For that reason, do you believe that it's not likely that AP courses would be offered over the summer?

the summer?
A It's probably not very common.
But I don't know that it's not done.
Q But you don't know that it is either?
A That's right.

19 Q I want to go back to Exhibit 26.
20 And specifically, paragraph 24, the first
21 sentence says: "The lack of classroom space
22 becomes a significant problem for

becomes a significant problem for AP students who regularly have to come in over their vacation to complete the course and prepare for "We typically bounce from classroom to classroom over the vacation, which not only results in a loss of time and energy to locate space, but it also means I don't have all of my materials and files with me when I finally get done with teaching, and I'm not as effective as I would be if I were in my own classroom."

Do you see that?

14 A Yes.

Q Have you heard similar complaints from teachers at Concept 6 schools high schools about finding classroom space for AP students who are coming in over their vacations to prepare for their AP exams?

A No.

21 Q Have you heard complaints like that, 22 generally? 23 A Not about AP, but -- yes, space is a

A Not about AP, but -- yes, space is a problem in multitrack schools.

That's why they are multitracked.

Page 602

Page 604

their exams."
Do you see that?

3 A Yes.

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Q I believe we talked earlier about AP students at Concept 6 high schools having to do precisely this, having to come in during vacation to prepare for the test.

Do you recall that?

A Yes, some do.

Which I think is a positive.

Q Do you think there is a lack of classroom space for those AP students who come back over their vacations to complete their preparation for the AP exams?

MS. DAVIS: Vague and ambiguous.
Are you talking about Concept 6 schools?
MR. VILLAGRA: Concept 6 schools.
THE WITNESS: I don't know whether that's

THE WITNESS: I don't know whether that's true or not.

20 BY MR. VILLAGRA:

Q Do you have any reason to disagree with Mr. Jimenez's description of Garfield as of the date of this declaration?

A I don't have any reason to disagree, no.

Q I want to turn to paragraph 27, which is

Q Is it a problem, in particular, when students are coming back to the school who would otherwise be on vacation?

A In the most overcrowded schools, yes. But not all multitrack schools.

Q Would you expect space for students coming back to the campus, who should otherwise be on vacation, do you expect that to be a problem at Concept 6 schools?

MS. DAVIS: Vague and ambiguous as to "problem," calls for speculation.

THE WITNESS: I don't know how great the program is in the various schools.

I just -- I don't know how to answer your question.

BY MR. VILLAGRA:

Q In the next sentence, it says:

"I know teachers who have had to reserve to using places that provide an even more inadequate learning environment, such as storage areas, cafeteria, and the outside sitting area, in order to meet over the vacation and adequately prepare their students for AP exams."

Page 605 Page 607

1 Do you see that?

2 A Yes.

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Q Are you familiar with similar complaints?

MS. DAVIS: Vague and ambiguous.

5 BY MR. VILLAGRA: 6

Q From teachers at Concept 6 schools?

MS. DAVIS: Vague and ambiguous.

THE WITNESS: I have not heard it,

9 specifically, from Concept 6 schools. 10

That's a common complaint of any crowded school, traditional calendar or multitrack

12 calendar.

13 BY MR. VILLAGRA:

Q Are you familiar with that as a complaint

from teachers at multitrack schools? 15 16

MS. DAVIS: Objection.

THE WITNESS: In some cases, yes.

18 BY MR. VILLAGRA:

Q What about, specifically, in terms of 19

20 teachers of AP students who are coming in over

21 their vacations.

22 Are you familiar of complaints like that,

23 in that context?

A I have not heard it often. 24

I can't even remember any other case,

1 A You would need a classroom.

2 You would need seats.

3 You would need a learning environment 4 which could be different in different subject areas 5 or different grade levels.

Q Anything else?

A Factors of that kind.

Q Anything else?

A That's all for now. 9 10

Q I understand classroom and seats.

What do you mean by "learning 11

12 environment"?

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A A general purpose added towards learning on the part of both teachers and students.

Q Did you mean to convey anything else by learning environment?

A Not at this time.

Q Using those criteria, do you believe that 18 a storage area provides an adequate learning 19

20 environment?

21 MS. DAVIS: Vague and ambiguous, calls for

22 speculation.

23 THE WITNESS: Depends on whether the 24

storage area has been reconstituted as a learning

25 space.

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Page 606

other than what he's described in here.

Q When you say you have not heard it often, does that mean you have heard it --

A I said or ever.

I remember listening to Maria Tostato.

She talked about having AP preparation classes for students in their intercession training.

I don't recall if she specified where those classes were, and even if they were on campus.

Q You didn't ask?

A I didn't ask.

But it didn't have to be on campus, such classes.

Q Do you have an understanding as to what is necessary for an adequate learning environment?

MS. DAVIS: Vague and ambiguous.

THE WITNESS: What's an adequate learning

20 environment?

21 BY MR. VILLAGRA:

22 Q Do you have an understanding as to what 23 that is, what that would be?

24 A Some general understandings.

O What would that entail?

1 I don't know what is meant here by 2 "storage area."

3 BY MR. VILLAGRA:

> Q If the storage area has not been reconstituted, would you believe that the storage area provides an adequate learning environment?

MS. DAVIS: Vague and ambiguous, calls for speculation.

THE WITNESS: If the storage area has mops and brooms and no seats, that probably is not a proper learning environment.

BY MR. VILLAGRA: 12

13 Q When you said that the storage area might 14 have been reconstituted, what did you mean?

A Sometimes areas that previously were used for another function, have been refurbished in one way or another to provide the space as a learning area.

Q Do you believe that a school cafeteria provides an adequate learning environment?

MS. DAVIS: Calls for speculation, vague and ambiguous.

THE WITNESS: It can.

We certainly use cafeterias for testing on a rather common basis, standardized testing.

Page 609 Page 611

BY MR. VILLAGRA: 1

2 Q Are there circumstances in which a 3 cafeteria, in your opinion, would not provide an 4 adequate learning environment?

A If there are students eating and a lot of noise in the room, that would not be an adequate learning space.

Q In what circumstances, other than standardized testing, would a cafeteria, a school cafeteria, provide an adequate learning environment?

12 MS. DAVIS: Calls for speculation, vague and ambiguous. 13

14 BY MR. VILLAGRA:

Q In your opinion?

16 A It could be used for some kind of an 17 assembly which is a subject oriented assembly.

Q Anything else?

19 A No.

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20 Q Do you believe that a cafeteria would provide an adequate learning environment for a classroom of AP students or for a class of AP 22

23 students?

24 A It could.

25 MS. DAVIS: Vague and ambiguous.

depending on the purpose for which it was being used? 2

3 A Purpose or time.

Q Looking at paragraph 28, it says:

"Students on a traditional calendar don't experience these difficulties when they take AP courses. They have sufficient

classroom instruction time before the 10 exam to cover the necessary material 11 and prepare for the exam."

12 Do you see that?

13 A Yes.

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Q Do you disagree?

MS. DAVIS: Objection, calls for

16 speculation.

17 THE WITNESS: I do disagree to the extent that he's idealizing what traditional calendar 18

19 schools are like.

20 BY MR. VILLAGRA:

Q Do you have any way of disputing what 21

22 Mr. Jimenez has described of Garfield High School?

23 MS. DAVIS: Vague and ambiguous. 24

THE WITNESS: I have no way of disagreeing

25 with Garfield.

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THE WITNESS: It could.

2 BY MR. VILLAGRA:

3 Q It might not?

A It might not.

Q In an eating area in a school, do you believe that provides an adequate learning environment?

MS. DAVIS: Vague and ambiguous, calls for speculation.

10 THE WITNESS: An eating area, just because it's an eating area; is that what you're asking me? 11 BY MR. VILLAGRA: 12

Q Yes.

A I would say if it's -- if the space can be used for separate classes at one time to see a film 15 that's only available for one hour, or whatever, that could be a proper learning situation.

But if the eating area is being used for other things at the same time, that would not be proper.

21 So depends on the circumstance that we 22 would find ourselves in.

23 Q You said "it might not" be.

24 A It might not be.

Q An adequate learning environment,

1 I do disagree with his description of what

2 traditional calendar schools are like in 3 paragraph 28.

BY MR. VILLAGRA:

5 Q Do you have any reason to dispute Mr. Jimenez's description of the experience at 6 7 traditional calendar schools, given the fact that 8 he spent about 15 years teaching on a traditional 9 calendar?

MS. DAVIS: As he sits here today?

11 MR. VILLAGRA: Yes. 12

THE WITNESS: Yes. Today, I know of schools -- not today, but I've known of traditional calendar schools where they have used the storage areas, a cafeteria, outside eating areas for certain kinds of learning activities.

So that happens at traditional calendar schools as well.

BY MR. VILLAGRA:

Q Do you know of traditional calendar schools where storage areas, cafeteria, or outside eating areas are used to teach AP students?

A Not AP students, no.

24 Q Do you agree that students on the traditional calendar have sufficient classroom 25

Page 613 Page 615

- instruction time before the exam to cover the
- necessary material and prepare for the AP exam? 3

MS. DAVIS: Vague and ambiguous.

4 THE WITNESS: I don't agree, because there 5 is never enough time.

6 BY MR. VILLAGRA:

O Never?

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A On any calendar.

You can always learn more to prepare for 9 10

- Q What's your understanding what a scoring 11 system is on the AP exam? 12
- A I don't know. 13
- 14 Q Do you have an understanding as to whether it's scored on a 1 to 5 basis? 15
- 16 A I don't know.
- 17 Q In order to receive the highest score on the AP, whatever that might be, do you believe 18 there is not enough time provided by any calendar 19
- 20 to do that?
- MS. DAVIS: Vague and ambiguous, calls for 21 22 speculation.
- 23 THE WITNESS: I do as a general rule.
- 24 You can always learn more, the more time
- one has to prepare. 25

- 1 O B track is on vacation starting when?
- 2 A March.
  - O All right.
- 4 A B are on vacation during March and April. 5
  - Q So they are on vacation during March and
- April? 6

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- 7 A Yes.
  - Q To your understanding, the AP exam is
- 9 when?
- 10 A May.
- Q Do you have any idea in May? 11
- A It could vary slightly. 12

13 But for our purposes here, let's say

middle of May. 14

Q So a track B student has been in school for six months, give or take, six-and-a-half months

before the AP exam; is that correct? 17 A No. that would not be correct. 18

19 MS. DAVIS: Wait a minute.

20 That they are in class?

21 MR. VILLAGRA: Yes.

THE WITNESS: Excuse me, what do you mean

23 by "in class," are you --

BY MR. VILLAGRA: 24

25 Q Instructional phase?

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So there is never enough time in that general sense. 2

3 BY MR. VILLAGRA:

- Q But in the specific sense of passing the 5 AP exam, do you believe that students on the traditional calendar have more instructional time 7 to cover the necessary material and prepare for the 8 exam than students on the Concept 6 school 9 calendar?
- 10 A Not necessarily.

11

MS. DAVIS: Calls for speculation.

BY MR. VILLAGRA: 12

13 Q But they may?

14 A They may in some instances.

But I would think that in an AP situation. 15 16 that Concept 6 schools, where students are off on intercession just prior to taking the exam, if they 17 18 are concentrating heavily on the AP areas, they 19 would actually have more time than students in a 20 traditional calendar.

- O Looking at your report, specifically 21 22 page 8, can you show me which track you're
- 23 referring to that is on vacation right before the
- 24 AP exam?

25 A B track would be one.

A From July? 1

Q Yes.

3 There are two months, in July and August?

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5 O Four months; in November, December,

January, February? 6

A Yes.

8 Q And then two weeks in May?

9 A In school, yes.

Q In class? 10

A Yes. 11

- 12 Q So they have had six-and-a-half months?
- 13 A Yes.
- 14 Q How long have students on track A had by 15 mid-May?

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A Ten-and-a-half -- excuse me, not weeks. 17

Six-and-a-half months.

Q For track C?

A Eight.

20 Q As you said, there is never enough time to 21

22

Do you think that students on track C have 23 an advantage over students on track A and B, given

that they have been in school, in class, for 24

25 one-and-a-half months longer than students on track

Page 617 Page 619

A or B? 1

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MS. DAVIS: Vague and ambiguous.

THE WITNESS: They may have, but not necessarily.

As I pointed out a while ago, track B which is on vacation during March and April, just prior to the exam, may be able if they are willing to study for those exams.

Concentrate in such a way that they have an advantage over either A or C.

C, while in school, is also doing a lot of other activities, classes that are not AP classes, classes which may require assignments and take up

So there is not preparation time to actually concentrate on the upcoming AP exams.

So in the example we have given here, it's very possible for the students on B track, while they are on vacation, may actually be better prepared for the upcoming AP exam than C, whose been in school.

22 BY MR. VILLAGRA:

Q So B may be better off, but only if 23 students take advantage of their vacation time to 24 work on their own? 25

1 September, October, November.

2 We'll count December as a whole month, 3 that's four.

4 They would be in school January, February, 5 March, April.

6 That would be eight months and possibly a 7 half a month.

Since we specified that the exam would be in mid-May.

10 Q We took those two weeks into account when 11 we looked at the instructional time available on 12 the calendar for A, B, and C students?

A Yes. That same period of time, yes.

O So traditional calendar students would be in school eight-and-a-half months leading up to the AP exam?

A Yes.

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18 Q Do you believe a traditional calendar 19 student taking an AP exam has an advantage over a 20 Concept 6 school high school student in preparing for the AP exam?

MS. DAVIS: Calls for speculation.

23 THE WITNESS: Not necessarily.

24 BY MR. VILLAGRA:

Q Is it based on any firsthand report by

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MS. DAVIS: AP students? 1

2 MR. VILLAGRA: Yes.

3 THE WITNESS: AP students, correct.

4 I'm going to change that.

5 Ordinarily that would be so.

But I don't know if C students, really 6 7 preparing for the AP exam, if he or she has been in 8 school. 9

I don't know that.

10 BY MR. VILLAGRA:

> Q Have you spoken to any AP students at a Concept 6 school regarding their experience in preparing for the examination?

A No, I have not.

15 Q Have you spoken to any AP teachers at a 16 Concept 6 school regarding their experience in preparing students to take the exam? 17

A I don't recall any such conversation.

18 19 Q How long would a student at traditional calendar, how many months of instruction would they 20 21 have had leading up to the AP exam in mid-May? 22

A It would be eight; the same as schedule C.

23 Q How are you calculating that?

A Starting in September, ordinarily,

students in a traditional calendar would have

teachers or students for preparing for the AP exam?

A That's my view.

3 Q Your personal view?

4 A Yes.

Q What's that personal view based on?

A It depends what the student has been doing 6 7 during the eight-and-a-half months, six months, 8 six-and-a-half months.

Depends on the student.

10 The students attitude towards preparation more than it does just the seat time in school. 11

O Do you have any school age children?

13 A I do not.

14 Q If you had a child in high school, would you rather that your child have six-and-a-half 15 months of instruction before taking an AP exam or 16 17 eight-and-a-half months?

MS. DAVIS: Vague and ambiguous, incomplete hypothetical, assumes facts not in evidence.

(Record read.)

22 THE WITNESS: Are those my only two

23 options?

BY MR. VILLAGRA: 24

25 O Yes.

Page 621 Page 623 1 1 MS. DAVIS: Same objections. THE WITNESS: Not necessarily. 2 THE WITNESS: Ordinarily, I suppose I 2 No. If we're talking about preparation 3 3 for AP exams, I think B has a lot going for it. would say eight-and-a-half rather than 4 six-and-a-half. 4 BY MR. VILLAGRA: 5 5 BY MR. VILLAGRA: Q More so than A? Q Why? 6 6 A Even more so than A. 7 7 Q How about C; would you want your child on A I'm assuming everything is equal? 8 Q All things being equal. 8 track C? 9 A All things being equal, assuming that the 9 A If the only consideration is preparing for circumstances are all the same, more days in school 10 10 AP exams, I think track B has something going for might help the student be better prepared. 11 it, yes. 11 But there are some assumptions there, I'm MS. DAVIS: Vague and ambiguous. 12 12 making. 13 BY MR. VILLAGRA: 13 14 I'm saying all things being equal. 14 Q You would prefer track B over track A at a Q Would you say that for any other reason, 15 Concept 6 school? 15 16 other than what you just stated? A I would. 16 A No. 17 17 The only consideration is preparation for But I if knew I had an option as the 18 18 AP exams. 19 B track, where my child might be able to prepare 19 for AP during intercession, I would probably opt 20 (The luncheon recess was taken at 21 for track B. 12:19 P.M.) 22 O Over a traditional calendar? 22 23 23 A Over a traditional calendar, yes. O What would you expect of the student over 24 24 the vacation? 25 25 Page 622 Page 624 A I would expect my student, my child, to 1 (The deposition of CHARLES E. 2 BALLINGER was reconvened at 1:41 spend most of that time preparing for the upcoming 3 3 AP exam or exams. P.M.) 4 Q All right. 5 A I think that would be great preparation 5 CHARLES E. BALLINGER. 6 time. 6 having been previously placed under oath, testified 7 further as follows: 7 Q Why would you feel that those two months 8 would be necessary? 8 9 A Because there wouldn't be --9 EXAMINATION (CONTINUING) 10 MS. DAVIS: Mischaracterizes his past 10 BY MR. VILLAGRA: Q I want to go back to Exhibit 12, which is 11 testimony. 11 BY MR. VILLAGRA: your report. 12 12 13 Q Do you believe that those two months of 13 A All right. preparation would be necessary to preparing for the 14 Q I want you to turn to page 34. 15 15 AP exam? A Okav. A I'm not sure it would be necessary. 16 16 Q The second sentence at the top of the page "In contrast to Drs. Oaks' and Mitchell's 17 I think it would be welcome. 17 says: 18 I would hope my child would prepare. 18 allegations, there is time and space 19 It's important to have AP exams and all 19 available to provide intercession to multitrack year-round students." 20 that go with it. 20 Q Going on with the hypothetical, you 21 21 22 highlighted track B; would you want your child on 22 Q What's your claim that there is time and 23 track A if they were going to take an AP exam? 23 space available to provide intercession to 24 MS. DAVIS: Incomplete hypothetical, multitrack year-round students? 24 assumes facts not in evidence. 25 A I was contrasting what I said here, with

Page 625 Page 627

what Drs. Oaks and Mitchell said.

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That there really was not space.

Many of our year-round schools do have intercession programs in their building or buildings.

Those that don't, could provide it outside.

So there is time, if time is available and the space is available, to provide intercession to multitrack year-round students.

O Is that based on the theory of multitrack year-round education?

MS. DAVIS: Vague and ambiguous.

14 BY MR. VILLAGRA:

Q Or is it based on your knowledge of the practice of multitrack year-round education?

A It's the practice.

There are multitrack schools with 18 19 intercession classes in the school.

20 And there are some with intercession 21 classes outside the school.

22 Q Are you familiar with the intercession programs available at multitrack year-round schools 23 in the State of California? 24

A In general.

availability of intercession in Concept 6 schools, 2 by?

3 A Discussions at the various meetings and 4 conferences and so on.

5 I have been at this for 30 years -- 33 6 years.

I have had lots of discussions over those 8 vears.

9 Q Can you identify for me, any staff 10 associated with a Concept 6 school who has discussed with you the availability of 11 12 intercession?

MS. DAVIS: Vague and ambiguous.

THE WITNESS: Some of the principals I 14 mentioned a while ago have certainly discussed 15 16 intercession practices.

17 BY MR. VILLAGRA:

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Q Who would those people be?

A Maria Tostato, Tony Garcia, Mel Mares, 19 20 Steve Walters.

21 Q When is the last time you spoke to any of 22 those principals you just identified?

A I spoke with Mr. Mares in preparation for 23 24 this report. 25

I think there is a date in here, somewhere

Page 626

Q What do you mean by "in general"?

A I know that they are being held up and down the State.

I know that they cover a wide variety of topics, subjects.

Q How do you know that?

A From attendance at conferences, participation in year-round meetings, committee

9 meetings, and that sort of thing.

O With respect to Concept 6 schools in 10 California, in particular, do you believe that 11 there is time and space available to provide 12 intercession to students?

13 14

A I do.

O What's that based on?

16 A On some of the newspaper articles cited by 17 Dr. Oaks.

18 Q Is it based on anything other than newspaper articles cited by Dr. Oaks? 19

A I have heard discussion of it in general 20 21 year-round intercessions.

22 But certainly, those two newspaper 23 articles specifically talk of students that go to intercession classes. 24

Q Who have you heard discussions of the

in my footnotes.

I'll just say it's in one of the

3 footnotes.

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Q When you spoke to Mr. Mares, did you discuss with him the issue of intercession at Concept 6 schools?

A It wasn't intercession; it was AP classes.

Q When was the last time you spoke with Maria Tostato about the availability of intercession in Concept 6 schools?

A I couldn't say when.

12 But it was some time ago.

13 Q Would you say more than three years ago?

A It would be more than three years ago.

15 Q More than five years ago?

A It may have been; I'm not sure. 16

Q Is it possible it may have been more than ten years ago?

19 A I have talked with her in that intervening 20 ten years.

I wouldn't say it was more than ten years 21 22 ago.

23 Q When is the last time you spoke with

24 Tony Garcia about the availability of intercession 25 at Concept 6 schools?

Page 629 Page 631

- A I couldn't specify the time. 1
- 2 Q Is it possible it was longer than five 3 years ago?
- 4 A Possible.
- 5 Q Likely?
- 6 A It's likely.
- 7 Q Steve Walters, when is the last time you 8 spoke with him about the availability of intercession and Concept 6 schools?
- 10 A That may have been within the last five years. 11
- Q All right. 12
- A Since he was a long-time member of the 13
- 14 National Board.
- 15 Q Anyone you can say within the last five years, do you believe it's possible you spoke with 16
- 17 Steve Walters about the availability of
- intercession at Concept 6 schools within the last 18
- 19 three years?
- 20 A No.
- 21 O So it's longer than three years?
- 22 A Longer than three years.
- 23 Q And I don't remember if I asked you about
- Mel Mares, when is the last time you spoke with 24
- 25 him?

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1 O When was the last time you saw materials 2 dealing with the availability of intercession at 3 Concept 6 schools?

4 A I cannot give you an exact time. 5

Q Is it possible it was more than five years ago?

A I don't know.

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I really don't know when the last time was.

10 Q In preparing your report in this case, did you review any materials that related to the 12 availability of intercession at Concept 6 schools? 13

MS. DAVIS: Are you talking about the date when he was asked to write an expert report?

MR. VILLAGRA: In this period when you were preparing the report.

THE WITNESS: Repeat the question.

18 BY MR. VILLAGRA:

> Q When you were preparing your report in this case, including whatever research you did to write it, did you review any materials addressing the availability of intercession in Concept 6 schools?

A Currently?

Q Yes. 25

Page 630

A I did just speak to that.

I said I spoke with him in preparation for this paper on AP, but not on intercession.

- Q When is the last time you spoke to him about the available of intercession at Concept 6 schools?
- 7 A Probably the same time frame as the other 8 principals.
  - Q Sometime more than three years ago?
- A Correct. 10
  - Q In terms of what you can think of today, apart from what you have told me about newspaper articles and these four principals, can you think of anyone else that you have spoken to about the availability of intercession at Concept 6 schools?
    - A I cannot right now.
  - Q Have you read, other than in newspaper articles that you mentioned, any materials dealing with the availability of intercession at Concept 6 schools?
- 21 A Ever?
- 22 O Yes.
- 23 A Yes, I have.
- 24 It would be in conference, prepared
- material that was handed out.

1 A No.

2 Q I believe I asked you yesterday, about 3 Gordon Wohlers.

You told me you knew who he was.

- A Yes.
- 6 Q Have you ever spoken with Gordon Wohlers 7 about the availability of intercession at Concept 6 8 schools in LAUSD?
  - A I may have.
- 10 Q Do you recall any of those conversations?
- A I did not recall. 11

MR. VILLAGRA: I'm going to mark as Exhibit 27, a document entitled: "Declaration of Gordon Wohlers."

15 And it's ten pages long and it is dated 16 March 24, 2000.

17 (Deposition Exhibit 27,

18 declaration of Gordon Wohlers, was 19 marked for identification by the

20 Court Reporter.)

MR. VILLAGRA: Off the record.

22 (Discussion off the record.)

23 BY MR. VILLAGRA:

Q Have you completed reviewing?

25 A Yes.

Page 633 Page 635

O Did you review the entirety of the 2 exhibit?

A Yes.

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Q If I could turn your attention to page 3 of Exhibit 27, paragraph 15.

Mr. Wohlers is describing the actions faced by LAUSD to handle the influx of students in excess of capacity.

It identifies: "First, putting schools on multitrack year-round calendars.

Busing students over long distances. 11

And three, adding portable 12

13 classrooms."

Do you see that? 14

15 A Yes.

16 Q Do you agree that LAUSD has used all of these three solutions in order to handle its excess 17 18 enrollment?

19 MS. DAVIS: Calls for speculation.

20 THE WITNESS: I have no way of knowing precisely, other than the multitrack year-round 21

22 calendars.

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23 BY MR. VILLAGRA:

24 Q Do you have any knowledge as to whether

LAUSD has had to bus students in order to address 25

1 Q So to be able to say, you would have to 2 judge from the school site? 3

A That would be the best way to make the decision, make a judgment.

Q Do you believe that LAUSD's busing of 6 students in order to handle excess enrollment has had an impact on the district's educational program?

MS. DAVIS: Calls for speculation, vague and ambiguous.

11 THE WITNESS: I would not be able to know 12 unless I had firsthand experience.

BY MR. VILLAGRA: 13

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Q Do you believe that LAUSD's efforts to handle excess enrollment through the use of multitrack year-round calendars has had an impact on the district's educational program?

MS. DAVIS: Same objections.

THE WITNESS: I'm not sure what the impact would be, other than the achievement scores which I do know about.

22 BY MR. VILLAGRA:

23 Q What do you mean you're not sure of what the impact would be other than achievement? 24

A I would have to be on the site to see if

Page 634

student over-enrollment?

A I have seen newspaper articles and this declaration to that effect.

Q To your knowledge, has LAUSD added portable classrooms in order to cope with its over-enrollment of students?

A I do.

MS. DAVIS: Objection.

9 BY MR. VILLAGRA:

O How do you know that?

A I've been on the campus and seen the 11 12 portables.

13 Q Do you agree that adding portable 14 classrooms in order to handle excess capacity has a 15 significant impact on LAUSD's educational program? 16

MS. DAVIS: Calls for speculation, vague and ambiguous.

THE WITNESS: I don't know how it does.

I'm not at the site, so I can't specify

20 how it affects.

BY MR. VILLAGRA: 21

22 O You would have to be --

23 A I would have to say no.

24 I can't say firsthand what, if any, there

might be.

1 there might be other impacts.

Q So you can't address other impacts from 2 3 LAUSD's use of multitrack year-round calendars,

other than on achievement?

5 A That's the data that I have some idea 6 about.

7 Q And what is the data that you're referring 8 to, in particular?

9 A The kind of data which Dr. Kneese has 10 looked at.

Q Is that data specific to LAUSD?

A Some of it may be, yes.

O But not all of it?

A Not all of it.

Q I want to turn your attention to the very 15 16 last part of this page 3.

And there is a semicolon on the last line.

And after that it says:

"It, referring to the multitrack year-round calendar that the district uses most often, impedes the

provision of vital intervention of services for struggling students."

24 Do you see that?

25 A Yes.

Page 637 Page 639

O Do you believe that the concept of this calendar impedes the provision of intervention services for struggling students?

MS. DAVIS: Vague and ambiguous, calls for speculation.

Are you eliminating the Concept 6 versus multitrack?

It looked to me, you were referring to multitrack. I could be wrong.

MR. VILLAGRA: I asked about Concept 6, we can keep it at Concept 6.

THE WITNESS: I'm not in a position to know whether it does impede vital intervention services or not.

I would have to be on-site.

16 BY MR. VILLAGRA:

Q On page 3, at lines 22 and 23, it says:

"The multitrack year-round 18 calendar that the district most often 19 20 uses, provides a shortened and compressed school year with either 21

22 long or midyear interruption."

23 Do you see that?

24 A Yes.

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Q Do you have an understanding as to what

1 O I'm going to turn your attention to 2 page 8. 3

The line I'm looking at is line 24. 4 It says: "Students who are on 5 intercession, that is, they are off 6 rotation and not in school, can take 7 intervention classes theoretically, 8 but often find that on the extremely 9 crowded and overused campuses where

10 they go to school, there are not enough classrooms available to permit 11

the school to provide these classes." 12 13

Do you see that?

14 A Yes.

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Q Do you have any reason to disagree with Mr. Wohlers's characterization of the provision of intervention in LAUSD Concept 6 schools?

MS. DAVIS: Calls for speculation. 18 19

THE WITNESS: I need more information.

I do note that apparently, it does happen. Because he does say "often find," which

21 22 would suggest there are often intervention classes.

23 I would have to have more information to

24 make a conclusive judgment.

BY MR. VILLAGRA: 25

Page 638

calendar Mr. Wohlers is referring to?

MS. DAVIS: Calls for speculation.

3 THE WITNESS: I don't know specifically.

I would have to presume.

BY MR. VILLAGRA:

Q What would you presume?

A I would presume he's speaking of

8 Concept 6.

Q Or possibly Concept 6 modified?

A Not entirely modified Concept 6.

Because certainly -- modified Concept 6 does not have long vacations -- yes, long

13 vacations.

Q Given that understanding, do you have any reason to disagree with Gordon Wohlers's conclusion

in this declaration that the district's use of Concept 6 has impeded the provision of intervention 17

18 services?

A That, I don't know.

Because I don't have firsthand knowledge.

O So you have no reason to disagree?

MS. DAVIS: I believe that's what he said.

23 THE WITNESS: I have no reason to agree or

24 disagree unless I got more information.

BY MR. VILLAGRA:

Q The next sentence says:

"Moreover, whenever a classroom is a precious asset to the school, just to handle regular classes all vear-round, an intercession class which brings back to the campus students who are supposed to be off, becomes an undesirable stepchild." Do you see that?

A Yes.

Q Do you have an understanding as to what 11

Mr. Wohlers is referring to? 12

A Yes.

Q What do you think he's referring to?

A I think he's saying if the campus is 15

already full, having students come back would make 16 it more full. 17

18 Q And so, that would be undesirable from the 19 point of view of the administration?

20 MS. DAVIS: Vague and ambiguous, calls for 21 speculation.

22 THE WITNESS: I don't know what he has in 23 mind here.

24 BY MR. VILLAGRA:

Q Was it your recollection that Mr. Wohlers

Page 641 Page 643 had been a principal at a multitrack school? conducive to teaching and learning? A I believe that's my recollection. 2 2 MS. DAVIS: Vague and ambiguous? 3 3 THE WITNESS: They can be. That was many years ago. 4 Q In the next sentence: 4 BY MR. VILLAGRA: 5 "It is impossible to encourage 5 Q But they could not be as well? 6 all students who need intercession 6 A They could not be as well. 7 7 classes to take advantage of them I would have to judge each case 8 when there is so little room." 8 individually. 9 Do you see that? 9 Q Why could they not be conducive to 10 10 teaching and learning, in your opinion? A Yes. Q Do you have any reason to disagree that MS. DAVIS: Vague and ambiguous. 11 11 THE WITNESS: There could be various LAUSD has been unable to encourage all students who 12 12 13 need intercession to take advantage of it? 13 factors. 14 MS. DAVIS: Calls for speculation. 14

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16 There is an assumption here, that intercession can only take place on the -- within 17 the four walls of the school house. 18

THE WITNESS: I'm not on-site.

19 And repeatedly, I have said we can think 20 about classes off campus as well as on campus. 21 BY MR. VILLAGRA:

22 O At a traditional calendar school, where 23

would remediation classes take place?

MS. DAVIS: Calls for speculation, vague 24 25 and ambiguous.

It could be the quality of the teaching 15 staff.

It could be whether there is fresh air, a lot of different factors.

I just don't know.

19 I would have to judge each case on its own 20 merits.

21 BY MR. VILLAGRA:

> Q What about student fatigue from having to attend an after-school intervention program?

A I don't know about student fatigue since other states in the nation require a longer day

Page 642

THE WITNESS: Intercession is summer school rescheduled.

3 Summer school classes are sometimes held off campus, yes.

5 So I don't see that as any different than 6 summer school would be.

BY MR. VILLAGRA:

8 Q But a traditional calendar school, in 9 theory, has space enough to bring back every child 10 for remediation services: is that correct?

MS. DAVIS: Calls for speculation.

12 THE WITNESS: In theory.

13 BY MR. VILLAGRA:

O The next sentence says:

"We have tried to make up for this with after-school and Saturday academic intervention programs."

18 Do you see that?

19 A Yes.

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20 Q Are you familiar with after-school and

21 Saturday academic intervention programs that LAUSD

has operated at Concept 6 schools? 22 23

A I'm not directly familiar, no.

24 Q Do you believe that after-school or

Saturday academic intervention programs are

than California in the first place.

2 I don't know why California students would 3 be more fatigued than other parts of the nation.

I just don't take much stock in the idea that California students are going to be fatigued with after-school learning exercises.

Q A student at a Concept 6 school is already on a schedule that is 33 minutes longer per day than the traditional calendar; is that correct?

A That's correct.

I don't know about the exact minutes 11 12 longer, it's longer, ves.

Q Is it approximately 33 minutes?

A It could be, yes.

15 Q All right.

A It depends on what the original

instructional day was to begin with, that changes district by district.

I don't know L.A.'s program.

I don't know whether 33 minutes is correct 20 21

Q Do you think there is a possibility of 22 23 students becoming fatigued by attending a school 24 day that is already longer than the traditional 25

calendar school day, and then attending an

Page 645 Page 647

additional intervention class of an hour in length?

A Not necessarily.

Q At the bottom of this paragraph 42, it

4 says: "Intervention..." 5

A Excuse me, where are we?

Q It says: "Intervention is, in effect, not

being done for children on the

Concept 6 calendar."

9 Do you see that?

10 A Yes.

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11 Q Do you have any reason, sitting here

today, to disagree with Gordon Wohlers's conclusion 12

that intervention is, in effect, not being done for 13

14 children on the Concept 6 calendar? 15

MS. DAVIS: Calls for speculation.

16 THE WITNESS: I don't have enough

17 information about the program to have an opinion.

BY MR. VILLAGRA: 18

Q If you could turn back to page 3, line 24, 19

20 it says: "The schedule's compression and 21

disruption creates enormous

challenges to teaching and learning."

23 Do you see that?

24 A Yes.

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Q Do you believe that the Concept 6 calendar

1 But I don't know what the author has in mind here, with the word "impact,"

3 BY MR. VILLAGRA:

Q The next sentence, it says:

"When we started the Concept 6 program many years ago, we hoped that we could make up with longer class

7 8 periods for the 17 instructional days

9 a year that students on this calendar 10

lose. It has not worked out that wav."

11 12 Do you see that?

13 A Yes.

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14 Q Do you have any reason to disagree with 15

Gordon Wohlers's conclusion that LAUSD's attempt to

implement the Concept 6 program and make up with 16

longer class days for the lost number of 17

instructional days a year has not worked out? 18

MS. DAVIS: Calls for speculation.

THE WITNESS: I have no reason to know

21 whether that's true or not.

22 BY MR. VILLAGRA:

23 Q I'm going to turn your attention to

24 page 9, paragraph 40.

A The last paragraph on that page?

Page 646

creates any challenges to teaching and learning?

MS. DAVIS: Vague and ambiguous.

3 THE WITNESS: What do we mean by 4 "challenges"?

BY MR. VILLAGRA:

Q What do you take the word to mean?

A It could mean a lot of different things.

There are changes and there are issues to deal with.

I don't know what -- I don't really know what's meant by "enormous challenges."

I can't answer your question, then.

Q Turning your attention to page 8, paragraph 38.

"Multitrack calendars also directly impact teaching and learning."

16 Do you believe that the multitrack 17

18 year-round calendar has any impact on teaching and learning? 19

MS. DAVIS: Vague and ambiguous.

THE WITNESS: We're talking about words

here, "impact." 22

23 Again, we have change, so there would be 24 some differences.

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If that's an impact, yes.

1 Q It says: "It is extremely difficult to

2 administer a Concept 6 school in an orderly way." 3

Do you see that?

A Yes.

Q Can you list for me the ways in which it

is different to administer a Concept 6 than a 6 7 traditional calendar school?

MS. DAVIS: Vague and ambiguous.

9 THE WITNESS: You would have students with

10 different start-stop times, teachers with different

start-stop times; that would not be true on a 11

traditional calendar. 12

13 BY MR. VILLAGRA:

Q Anything else?

15 A Not right now.

Q Do you believe it is more difficult to

administer a Concept 6 school than a traditional calendar school?

A I do not know personally.

20 I have not administered a Concept 6 21

Q I want to turn your attention to page 7, 22 23 paragraph No. 34.

24 Are you familiar with the school readiness

25 language development programs?

Page 649 Page 651

1 A I'm not.

2 Q Do you have any knowledge whether LAUSD 3 could serve more children in school readiness 4 language development programs, but for the

5 operation of its multitrack year-round schools?

6 MS. DAVIS: Vague and ambiguous. 7

He said he didn't know what that program

8 is.

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THE WITNESS: I don't know what the 9 10 program is.

I don't know how its organized or 11 12 administered.

BY MR. VILLAGRA: 13

O Or what effect?

A Or what effect it has.

Q On page 8, paragraph 39, it says: 16

"All teachers on Concept 6 have to pack up their materials and move out of their classrooms when they go off-track in order to make room for the incoming teacher in class."

21 22 Do you see that?

23 A Yes.

Q Do you have any understanding to what 24

Mr. Wohlers is referring to? 25

BY MR. VILLAGRA:

2 Q Do you know how prevalent, in LAUSD 3 Concept 6 schools, the adoption of a roving 4 teacher's schedule is?

A I don't know the numbers and rotation.

O The next sentence:

"Roving teachers have to pack up their materials and move even more frequently."

Do you see that?

11 A Yes.

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12 Q Do you agree with that statement? 13

A It depends on what it's being compared to.

If it is compared to the other two

teachers, that has been spoken of up above.

The roving teacher has to do that more 16 17 frequently, yes.

Q Does the roving teacher also have to pack up and move more frequently than a teacher on a traditional calendar?

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O Paragraph 40, the first paragraph 40. It says: "The classroom dislocations that Concept 6 requires are disruptive and

draining to the students."

Page 650

MS. DAVIS: Calls for speculation.

2 BY MR. VILLAGRA:

3 Q What do you understand that sentence to 4 refer to?

MS. DAVIS: Same objection.

THE WITNESS: My understanding is that the 6 coming in of the new group and the going out of the 7 8 group scheduled to go on vacation. 9

That's an assumption.

10 But that would be the usual response.

BY MR. VILLAGRA: 11

Q The next sentence says:

"At least 1 of every 3 teachers on Concept 6 must rove without a permanent classroom, even while he or

she is on track." 16

Do you see that? 17

18 A Yes.

Q Is it your understanding that at least

1 out of every 3 teachers at a Concept 6 school 20

21 must rove?

22 MS. DAVIS: Vague and ambiguous.

THE WITNESS: If they have chosen the

roving system, the answer would be yes. 24

There is an "F" there.

1 A Yes.

2 Q What do you understand that classroom 3 dislocations required by Concept 6, refers to?

MS. DAVIS: Vague and ambiguous.

5 THE WITNESS: I don't know what he's 6 referring to.

BY MR. VILLAGRA:

Q Do you believe that teachers on Concept 6 calendars, who have to pack up their materials and move out of their classrooms when they go off-track, are coping with a distraction?

MS. DAVIS: Vague and ambiguous, calls for 12 13 speculation.

THE WITNESS: I don't know whether they are or not.

It depends on how it's organized.

MR. VILLAGRA: Off the record.

18 (Recess taken.)

BY MR. VILLAGRA: 19

20 Q I want to go back to Exhibit 12, your 21 report, page 39.

A Okay.

23 Q In the first sentence of the first full

24 paragraph, you mention that Dr. Mitchell decided to

give less weight to findings related to multitrack

Page 653 Page 655

year-round calendars in other states?

A Yes.

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Q In the parenthetical, you note:

"Multitrack year-round schools in Arizona, Utah, Colorado, Nevada, and New Mexico, Texas, Florida, North

Carolina, Missouri, Illinois, and Pennsylvania..."

8 9 Do you see that?

10 A Yes.

11 Q Does any of those states have as high a 12 proportion of its schools, of its year-round 13 schools, as California does, using multitrack 14 programs?

A Not to my knowledge.

16 Q To your knowledge, does any of those states that you list here, on page 39, use the 17 Concept 6 calendar? 18

19 A Not to my knowledge.

MS. DAVIS: You mean currently?

21 MR. VILLAGRA: Yes.

THE WITNESS: Not to my knowledge.

23 BY MR. VILLAGRA:

Q In the next sentence, you say: 24 25

"Dr. Mitchell has then, has

not the only state involved with multi-tracking.

2 It's not the only state that is facing 3 overcrowding.

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It's not the only state that has too little money to do all the things that is demanded of state government.

It also is a way of saying that different communities in different states have accepted multitrack.

And they are what you would call middle class communities, not just lower socioeconomic communities.

Q Does the decision to give less weight to the experience of other states with multitrack year-round calendars, skew the picture in any other way, in your opinion, other than what you have told me?

A That's what I had in mind with this section.

Q In the next sentence, you say: "By doing so, Dr. Mitchell attempts to paint the multitrack year-round calendar as the calendar of poor and minorities, this is not the case."

Page 654

chosen to ignore the history of multitrack year-round calendar."

Do you believe that the history of the multitrack year-round calendar is relevant to this

5 litigation?

> A I do in the sense that the overarching topic is multitrack year-round education, with a subtopic of Concept 6.

Dr. Mitchell specifically said, as I recall, that he was going to give less weight to findings related to multitrack calendars, plural, in other states.

That's what I'm reacting to in this

Q Do you disagree with his decision to give 15 16 less weight to the experience of multitrack year-round education in other states? 17

A I do.

19 Q Why?

20 A I think it skews the picture about

multi-tracking, if the fact that it's prevalent in

22 other states -- that it is prevalent in other

23

24 Q In what way does it skew the picture?

25 A It's the way of saying that California is Do you see that?

A Yes.

3 Q Do you disagree with Dr. Mitchell that in 4 California, multitrack year-round education has 5

been implemented in schools enrolling

disproportionate numbers of poor students of color?

MS. DAVIS: Are you talking now or ever?

8 MR. VILLAGRA: Now.

9 THE WITNESS: I don't have the data at

10 hand, to make that judgment.

BY MR. VILLAGRA: 11

Q Do you disagree with Dr. Mitchell's data?

13 A Well, I don't disagree entirely. 14

But I don't know all of his data.

15 I don't know whether I would disagree in 16 whole or in part.

Q What is your understanding of what the data Dr. Mitchell has?

A I know he has his particular study.

20 That was a very small sample.

I would have to look at his overall data

22 for the whole state of California.

23 Q In his expert report which you have 24

reviewed, do you know whether Dr. Mitchell analyzed

25 statewide data?

Page 657 Page 659

A He refers to looking at California data. 1 2

I don't recall the degree to which he looked at that.

4 MR. VILLAGRA: If I could ask you to take 5 a look at Exhibit 2.

THE WITNESS: Which one is that?

MR. VILLAGRA: The C.A.S.H.

THE WITNESS: I have it.

9 BY MR. VILLAGRA:

Q Will you turn to the page No. 73349?

A All right. 11

Q That paragraph under the heading: 12

"MTYRE Children." 13

14 A Yes.

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Q Do you see that? 15

A Yes. 16

Q It says: "The majority of children that 17

attend MTYRE schools are from 18

19 low-well families and

20 under-represented communities."

21 Do you see that?

22 A Yes.

23 Q Do you disagree that the majority of

students that attend multitrack year-round schools 24

are from low-well families and under-represented 25

1 discussion?

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A I inferred that from his discussion.

3 O Do you disagree with Dr. Mitchell that in 4 California, a Concept 6 calendar is used at schools

5 that enroll disproportionate numbers of poor Latino 6 students?

A Disproportionate to what?

Q To their proportion in the student population?

A Well, my problem with the disproportionate is they certainly -- Concept 6 calendars are

implemented at a particular site or locale. 12

13 If a particular group of students are 14 situated in that locale, then, obviously, the

calendar would be implemented in schools where they 15 16 reside.

17 Whether that's disproportionate to the 18 population in that locale, I can't tell.

I haven't done that kind of a survey.

O You can't say whether it's

21 disproportionate or not? 22

A I can't.

23 Q To your knowledge, is this case addressed

to multitrack year-round calendars, in general? 24 25

MS. DAVIS: This case being the Williams

Page 658

communities?

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MS. DAVIS: Vague and ambiguous.

3 THE WITNESS: I don't agree or disagree.

I haven't done this study myself.

BY MR. VILLAGRA:

Q So when you say "Dr. Mitchell is 6 7 attempting," going back to your report, Exhibit 12, 8 at page 39. 9

When you say he's "attempting to paint the multitrack year-round calendar as the calendar of only the poor and minorities, and that is not the case," you're not saying that's not the case in California; you don't know one way or the other?

A I'm saying that's correct.

15 We're looking at the broad picture of 16 multitrack in this discussion, in this paragraph.

And the key word is only to "poor and 17 18 minorities."

19 Q To your knowledge, did Dr. Mitchell make the claim that the multitrack year-round calendar 20 in California was the calendar of only the poor and 22 minorities?

23 A I thought he was painting the picture that 24 that was so.

Q Does that mean you inferred that from his

case?

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MR. VILLAGRA: Yes.

THE WITNESS: In general, that's my

4 understanding, yes.

BY MR. VILLAGRA:

Q I want to turn your attention to page 41 of your report, Exhibit 12.

You say, you write:

"Dr. Mitchell claims that a multitrack year-round student program is likely to be restricted to the number of school days on the calendar."

You go to write:

"That may be true only in the multitrack year-round schools severely impacted at 130 percent and above level of the stated capacity of the school."

Do you see that?

A Yes.

22 Q Will a school that's severely impacted at 23 the 130 percent and above level, stated school capacity, generally be on the Concept 6 calendar? 24 25

A That would be common.

Page 661 Page 663

130 percent could be 135 in one facility 1 2 or 140 in another facility. 3

I chose 130 to be fair in the State material.

Q Will you expect that at a Concept 6 school, the instructional calendar would be restricted to the number of school days on the calendar?

MS. DAVIS: Asked and answered.

THE WITNESS: Yes. I've, a couple of times in the last two-and-a-half days, suggested that the regular school days could be increased if we could think of classes being held other than just in the four walls of the school house.

BY MR. VILLAGRA: 15

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16 Q If we thought of classes, though, as 17 limited to the four walls of the school, do you believe that a Concept 6 calendar is limited to the 18 number of school days on the calendar, namely 163? 19 20

MS. DAVIS: Same objection.

THE WITNESS: There would be 163 days 21 22 extended time for comparable instructional minutes.

23 BY MR. VILLAGRA:

Q That's a yes?

A Yes. I'm talking about days, yes.

1 socioeconomic status. With the 2 calendar modality (year-round or 3 regular) playing a secondary, but 4 still significant role."

5 Do you see that?

A Yes.

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Q Do you believe that the Resnick study found that the calendar modality, year-round or regular, played a significant role in determining academic achievement?

11 A The quote that I have here, is from that 12 study.

> That's what the author of that study said. That's not -- those are not my words.

Q How do you understand those words?

16 A The author felt that the calendar had a --17 had a secondary role, not the primary role.

Q A secondary, but still significant role?

19 A That's the words of the author, yes.

20 Q Do you believe that the Resnick study found that the calendar modality, year-round or 21 22 regular, played a detrimental role in academic 23 achievement?

MS. DAVIS: Vague and ambiguous.

THE WITNESS: As I recall the study, they

Page 662

Q Is Dr. Mitchell's claim that a program is 2 likely to be restricted to the number of regular 3 school days on the calendar, can that be true of a Concept 6 school? 5

A It can be true if they do nothing to add days, other than within the four walls of the school.

Q I want to turn back to page 15 of your report.

10 The first full paragraph, you refer to a study out of the Oakland unified school district? 11 12

A Yes.

13 Q Do you see that?

14 A Yes.

15 Q If I refer to that study as the 16 Resnick study, would that be okay?

A Yes.

Q Do you understand, I don't recall the author's full name, Resnick to be the last name of the author of this study?

A Yes.

22 Q At bottom of the paragraph, you have a 23 quotation from the Resnick study.

> "In summary, we found that academic achievement is chiefly influenced by

weren't sure what role the calendar played.

But this paragraph, at the bottom of 15 which we're reacting to right now, the intent here, was to point out that Dr. Oaks had not given the full intent of the quote.

I found that she had misstated what the author, Resnick, was saying in the open report.

BY MR. VILLAGRA:

9 O I appreciate that. 10

Do you understand the Resnick study to have found a calendar, namely, multitrack year-round calendar, plays a statistically significant role in determining student achievement?

A It didn't say "statistically." But it said "significant."

That was the quote from the Resnick study.

Q You don't understand the significance to have been statistically significant?

A I don't remember -- that the study said statistically significant.

22 In fact, the study, from my perspective, 23 was a fairly weak study.

Q Why do you say it's a "weak study"?

A Because I had trouble following the study.

Page 665 Page 667

It was not a well-put-together study for, at least, those of us who are not researchers to follow.

Q Did you believe that the Resnick study to be a weak study for any other reason?

A I could not follow how she got her data even, so it was a very difficult study.

But my point here, in this paragraph, Dr. Oaks did not really correctly state what was coming from the Oakland study.

Q I appreciate that.

When you said you had trouble following this study, are there any other research studies that you have had trouble following?

A Yes. 15

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16 O You're not a researcher?

A I'm not a researcher.

18 Q You can't say anything about Resnick's methodology in conducting this study? 19

20 A I can say something about it.

21 I can react as I just did. 22

I didn't think it was a very good study.

23 Q What can you say about the methodology

used by Resnick in this study? 24

A To tell you the truth, there was not 25

A Not necessarily.

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Q Do you take issue with all studies that have typos in them?

4 A As an English teacher, I always have 5 auestions. 6

If it's one typo, that's human.

If it's full of such situations, say,

somebody should have looked at this more carefully.

Q At page 16, the next page of Exhibit 12, the second to last sentence you say:

> "The Oakland study, therefore, cannot be viewed as a well-documented and weighty report on the effects of year-round education on student achievement."

Do you see that?

A Yes.

Q Is what you wrote there, the equivalent of what you just testified to in terms of what the substance of your opinion is?

21 A That's my opinion. 22

Q When you say, in the next sentence:

"But the Oakland report tells us is that socioeconomic status, first

and foremost, is central to student

Page 666

enough information for me to know how she derived 2 her data.

Q What do you mean by "how she derived her data"?

A I don't know what it compares to. I don't know how they collected it.

It was a relatively short paper, few

pages, and I just don't have enough information.

I didn't think it was a very good study. It was one that had words left out, typos, just -that's why I say it's not a good study.

Q Are you saying it's a weak study in 12 13 layman's terms?

A From my perspective, yes.

Q All right. 15

A "Layman" in the sense of not being a 16 17 researcher.

Q Is it fair to say you're not offering an expert opinion regarding the Resnick study?

A I'm not an expert in educational research 20 21 statistics, that sort of thing, yes.

22 I'm giving that as my personal response to 23 the study.

24 Q Do you take issue with all studies that 25 are short?

1 achievement."

Do you see that?

A Yes.

Q Does the Oakland report also tell us that a multitrack year-round calendar is relevant to student achievement?

MS. DAVIS: Vague and ambiguous.

8 THE WITNESS: I don't know whether it's 9 relevant or not. 10

Because the quote here, here, in the same paragraph, the author says: "We're not sure."

Because she says in the fourth line of that paragraph:

> "Whether it's due to differences in the population or due to the different calendars..."

Even the author wasn't clear what role the calendar played in the results.

19 BY MR. VILLAGRA:

> Q Reading the very next sentence, though, which you did not just read, it says:

> > "Our results indicate that both factors play a role in academic achievement with low SES being more detrimental than the calendar."

Page 669 Page 671 1 1 Do you see that? O Does that mean you understand the Ouinlan 2 study to reveal that predicted levels of A Yes. 3 Q Don't you understand that to mean that 3 achievement are also related to the multitrack 4 while SES may be more detrimental, that the 4 year-round calendars, although, less so than to 5 calendar, nonetheless, is detrimental? 5 demographics? 6 MS. DAVIS: Calls for speculation. 6 MS. DAVIS: Calls for speculation. 7 7 THE WITNESS: That may be so or it may not (Record read.) 8 8 THE WITNESS: I believe so, yes. be so. 9 9 MS. DAVIS: Calls for speculation. BY MR. VILLAGRA: 10 10 Q All right. BY MR. VILLAGRA: Q Just in terms as an old English professor, 11 A That's what I say here. 11 if I read something is "more detrimental," doesn't 12 12 O Turn your attention to page 16 of your it assume that both things were detrimental? report, Exhibit 12. 13 13 A Certainly both were factors. 14 14 A All right. MS. DAVIS: That's in his capacity as an 15 Q In the middle of the page, at the start of 15 16 old English teacher. the second paragraph, you mention: "A 2001 study 16 by LAUSD, authored by White and Cantrell." 17 THE WITNESS: Strike "old." 17 MS. DAVIS: A former English teacher. Do you see that? 18 18 19 19 BY MR. VILLAGRA: A Yes. 20 Q Are you familiar with what I will call the 20 Q You quote the authors as stating: Quinlan study? 21 "We have found evidence of an 21 A Yes. 22 22 interaction effect between student 23 23 Q What is the Quinlan study? background characteristics at the A That was a study done in, I believe, 1987, 24 school level and student performance. 24 sponsored by the California Department of We cannot condemn a calendar 25 25 Page 670 Page 672 1 Education. policy for factors beyond the control 2 2 And it was a study of year-round of that policy, namely, student 3 3 background characteristics." education. Do you see that? 4 Q Do you recall what that study found? 4 5 A There are lots of things that it found. 5 A Yes. 6 And I refer to that in my report. Q I believe you added the italics to the 6 7 7 second sentence? Q Do you recall whether the Quinlan study 8 control addressed specifically for student 8 A Yes. 9 background characteristics? 9 Q Why did you italicize that second 10 A I don't recall. 10 sentence? A Because its statement: "We cannot condemn Q Do you recall whether the Quinlan study, 11 11 even after controlling for background 12 a calendar policy for factors beyond 12 13 characteristics, concluded that multitrack 13 the control of that policy, namely, year-round schools performed below predicted 14 student background characteristics." 15 15 So they were saying, in effect, we can't levels? condemn the introduction of the multitrack 16 A There was a statement in the report to 16 calendars for whatever the student performance 17 that, yes. 17 18 Q Page 17 of your report of Exhibit 12, you 18 might be. conclude, the last sentence of the full paragraph: 19 Q Why else did you italicize that sentence? 19 "Thus the Quinlan study revealed 20 20 A Just for that reason. that predicted levels of achievement 21 21 O In your opinion, can a calendar, school 22 are related more to the demographics 22 calendar policy, be condemned for factors that are 23 than the multitrack year-round 23 within the control of the policy? 24 calendar." 24 A I don't know that the calendar itself 25 25 A Yes. should be condemned.

Page 673 Page 675

1 Because most, if not all, of the factors 2 are outside of the calendar.

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Q When you say most of the factors are outside of the control of the calendar, what factors are you referring to?

A Student achievement, as I said several times in the deposition, is primarily the result of interaction between student and pupil.

The calendar is a means to handle over-enrollment.

I don't think the calendar should be overplayed, particularly when we're looking for reasons why students are not performing at a higher

O The calendar shouldn't be claimed for factors outside of its control.

But the calendar should not be claimed for factors within its control either?

19 A I'm not sure what factors are within its 20 control.

Can you name those for me?

22 Q Do you believe that any factors are within the control of a calendar policy? 23

MS. DAVIS: Vague and ambiguous.

THE WITNESS: By now, I'm not coming up

A Yes.

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Q Is pupil mobility a factor that is within 2 3 the control of a school?

4 MS. DAVIS: Vague and ambiguous.

5 THE WITNESS: I don't believe so,

6 ordinarily.

7 BY MR. VILLAGRA:

Q Why not?

9 A It's parents who make that choice, not the 10 school.

Q Is people ethnicity a factors that is 11 within the control of a school? 12

A No.

Q Is people socioeconomic status a factor within the control of the school?

A No.

17 Q Is the percentage of teachers who are fully credentialed within the control of the 18 school? 19

20 MS. DAVIS: Vague and ambiguous.

21 THE WITNESS: But teachers have some

22 control over -- whether they have fully

credentialed teachers or not, but not entire 23

24 control.

BY MR. VILLAGRA: 25

Page 674

with any factors that are controlled by calendar. BY MR. VILLAGRA:

Q I want to turn your attention back to Exhibit 24.

I know there were parts of it that you could not express an opinion on.

Are you familiar with the Public School Accountability Act of '99?

A In a very general way.

O What's your understanding of the Act?

A The intent was to gather information about the achievement of California students.

Q If you could turn to page 2 of this technical report, the first full paragraph says:

"The PSAA, referring to the Act,

specifies that similar

characteristics include, but are not

limited to, to the following

characteristics insofar as data are

available from the California

21 Department of Education."

22 Do you see that?

23 A Yes.

24 Q Do you see, the first one is "pupil

mobility"?

Q What do you mean by "control"?

A They can hire, they can have as a policy to hire only fully credentialed teachers.

But the circumstance may be where they have hired other than fully credentialed teachers.

Q I'm assuming the same goes for a percentage of teachers who hold credentials --

A Yes.

9 Q Percentage of pupils who are English language learners, is that within the control of 10 the school? 11

A No.

Q Average class size per grade level, is that within the control of the school?

15 MS. DAVIS: Vague and ambiguous. 16

THE WITNESS: Yes and no.

BY MR. VILLAGRA: 17

Q To what extent is it?

A If the school district is following the guidelines for class size reduction, those guidelines are set by law.

And so, there would be no control once the 22 23 district agrees to be part of that program.

24 Otherwise, the district can set the limits 25 of the number of pupils per teacher or by union

Page 677 Page 679

1 contract: sometimes, those limits are set.

O The last characteristic included or specified in the similar characteristics index is whether a school can operate multitrack year-round educational programs.

Is that within the control of the school? MS. DAVIS: Vague and ambiguous as to "control of the school."

THE WITNESS: That's a good question, whether the school can control that.

11 The school can make a choice as to whether 12 to implement the calendar.

But the need for the calendar is not within the school's control.

BY MR. VILLAGRA:

Q The school can make a choice as to whether it will operate on a multitrack year-round calendar?

19 A Yes.

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20 Q But the school can't make a choice as to 21 the ethnicity of its student population?

22 A That's true.

that policy.

23 Q Going back on the language, we were looking at your report about condemning the 24

calendar policy for factors beyond the control of 25

1 other governmental agencies in the school.

For instance, approval of certain housing densities, certain subdivisions -- new subdivisions built, issues of that kind are decided by governmental agencies, other than the public schools.

So enrollment is not within the control of the public schools.

Q To no degree?

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10 A Well, the public schools could go to some of these hearings and testify what consequences of 11 these other agencies's actions might be. 12 13

But land-use decisions are not decisions made by the public schools.

Q Could the California Department of Education assume more control over over-enrollment by attempting to build more schools precisely in those communities experiencing growth for whatever reasons?

20 MS. DAVIS: Vague and ambiguous, calls for 21 speculation.

22 THE WITNESS: I don't think California 23 Department of Education builds schools, local 24 agencies do. 25

Some of the money that may be available is

Page 678

Do you believe that a school can be condemned for its choice of calendar, given that the choice of calendar is within its control?

A I would think any citizen could condemn the policy.

Whether that's a right opinion is another matter.

So, I guess, I would have to say yes.

10 The school could be condemned for its choice of calendar. 11

It doesn't mean that condemnation is correct.

Q But if you were looking, if you as a citizen were looking, at factors to condemn a school on, wouldn't vou look for factors that are within the control of the school?

A I would as a citizen.

But the over-enrollment is nothing within the control of the school.

21 O Who is over-enrollment within the control 22 of?

23 A Good question. I'm not sure I can fully 24 answer it.

But increases can come from the actions of

funneled through the California Department of Education.

3 But local districts and local communities decide whether schools will be built or not. BY MR. VILLAGRA:

Q What if some districts can't build enough schools to meet their student enrollment, do you believe the State has any responsibility for the students in those districts?

10 MS. DAVIS: Vague and ambiguous as to 11 "responsibility."

THE WITNESS: Good question.

I don't know whether the State has responsibility -- in the current way of operating schools, where local districts make those decisions about what's over-enrollment, what schools are going to be built or not built, and that sort of thing, there would have to be a whole restructuring of California Government if the State were to have the direct influence on the building of buildings.

21 BY MR. VILLAGRA:

22 Q Do you know whether there are any other 23 states in the United States that does that?

A I don't know of any, for sure. 24 25

There may be one or two.

Page 681 Page 683

O Going back to the White and Cantrell study 1 2 from 2001.

Do you recall whether that study found that students do not perform equally across school calendars, with traditional calendar schools outperforming multitrack year-round schools?

A You're speaking of the 2001 study?

O Yes.

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MS. DAVIS: Vague and ambiguous.

10 THE WITNESS: Would you break the question 11 down for me a little bit?

12 There were several parts to it.

13 BY MR. VILLAGRA:

14 Q Do you recall whether the 2001 White and Cantrell study found that students do not perform 15 equally across school calendars? 16

MS. DAVIS: Vague and ambiguous, you mean "equally," controlling for certain things or not controlling for anything?

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20 MR. VILLAGRA: Not controlling.

21 THE WITNESS: There were unequal levels of

22 student achievement, yes.

23 BY MR. VILLAGRA:

24 Q With the traditional calendar performing

25 best?

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1 MR. VILLAGRA: I want to mark as Exhibit

28, a document entitled: "Comparison of Student

3 Outcomes in Multitrack Year-Round and Single-Track

4 Traditional Calendar Schools," authored by Jeffrey

5 White and Steven Cantrell, dated March 21, 2001.

6 The document is Bates stamp State-EXP-CB 7 0464 through 0472.

(Deposition Exhibit 28,

9 Comparison of Student Outcomes in 10

Multitrack Year-Round and

Single-Track Traditional Calendar 11

Schools, was marked for 12

13 identification by the Court

14 Reporter.)

BY MR. VILLAGRA: 15

Q Have you had a chance to review Exhibit 16

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A I have it in my hands. 18

I did not review it.

20 I did a few weeks ago; it's been a while

21 since I looked at this.

Q Do you know what Exhibit 28 is?

23 A Yes.

Q What is it?

25 A It's a report authored by Jeffrey White,

Page 682

1 A In some instances, yes.

Q And the Concept 6 schools performing 2 3 worse?

4 A In some instances, yes.

5 Q But in general?

6 A I can't say that, in general.

Q You don't recall?

8 A I don't recall at this point.

Q Do you recall whether the 2001 White and

Cantrell study found that school demographics 10 explained a considerable part of the difference in 11 achievement across school calendars? 12

A Background characteristics, yes.

That's what we just reviewed on page 16.

Q To your recollection, did the 2001 White

15 and Cantrell study find that all of the differences 16 in student achievement across school calendars were 17 18 attributable to school demographics?

MS. DAVIS: The document speaks for

20 itself.

THE WITNESS: I'm going to hesitate 21

22 because of the word "all." 23

I'm not sure at this point.

I would have to go back and check my notes

and review their report.

Steven Cantrell, entitled: "Comparison of Student 1

2 Outcomes in Multitrack Year-Round and Single-Track

3 Traditional School Calendars."

Q You reviewed a copy of Exhibit 28 in

preparing your report?

A I looked at it, yes.

Q When is the last time you saw a copy of

8 Exhibit 28?

A It's been at least two months ago.

Q What is your opinion of this study

reflected in Exhibit 28? 11

MS. DAVIS: Overbroad, vague and

13 ambiguous. 14

THE WITNESS: I thought it was a better study than the Oakland study.

15 I thought it had some interesting 16

information in it. 17

Q Anything else?

A That's my opinion.

20 Q Why did you think it was better than the

21 Oakland study, authored by Resnick?

A For one thing, I could follow it better. 22

Q Was there any aspect of this study, 23

contained in Exhibit 28, that you could not follow?

25 MS. DAVIS: If you recall.

Page 685 Page 687 1 BY MR. VILLAGRA: 1 THE WITNESS: I'm not an expert in 2 2 Q In the next sentence, it says: statistics. 3 3 I relied more heavily on the written "When comparing only 4 report than I did on the tables presented. 4 demographically, similar schools, 5 5 same achievement patterns exist." BY MR. VILLAGRA: 6 Q Do you know where White and Cantrell 6 Do you see that? 7 7 derived their data from? A Yes. 8 A It was within Los Angeles Unified. 8 Q Do you disagree with that conclusion? 9 Q Do you know how they mathematically or 9 A I don't disagree that they conclude statistically reached their conclusions? 10 10 differently. A I can't respond to that. MS. DAVIS: Objection, you left out part 11 11 Q If you turn to page 4 of the Exhibit, No. 12 12 of the conclusion. 13 0467m, at the top. BY MR. VILLAGRA: 13 14 It says: "Students do not exhibit similar 14 Q Looking at page 5 of the report, the next achievement gains across all school page of the report, in the first paragraph under 15 15 calendar tracks." 16 16 Table 2, the second sentence. 17 Do vo see that? 17 It says: "When student performance in multitrack calendars is disaggregated 18 A I do. 18 19 by track, a clear pattern emerges 19 O Do you agree with that finding by 20 White and Cantrell? 20 with three-track schools. A That statement by itself, I don't disagree 21 In every school type, performance 21 of B track schools is substantially 22 with that. 22 23 23 Q Next sentence: "Students on three-track lower than other tracks in both 24 calendars perform more poorly in 24 reading and mathematics." reading and mathematics than any of 25 25 Do you see that? Page 686 Page 688 those of any calendar type." 1 A Yes. 1 2 Do you see that? 2 Q Do you have any reason to disagree with 3 3 that conclusion? A Yes. 4 Q Do you disagree with that conclusion? 4 MS. DAVIS: I want to clarify that's in 5 MS. DAVIS: In terms of the data that's 5 the 2001 data. 6 analyzed in the 2001 report? 6 MR. VILLAGRA: Sure. 7 7 MR. VILLAGRA: Within the context of this THE WITNESS: I don't disagree this is 8 8 report. their conclusion. 9 THE WITNESS: I don't disagree with their 9 BY MR. VILLAGRA: 10 10 statement here, as they see it. O Is B track structured any differently than BY MR. VILLAGRA: A and C on the Concept 6 calendar? 11 11 A Yes. 12 Q In the next paragraph, it says: 12 13 "School demographics explain a 13 O How so? 14 considerable portion of the 14 A The vacation periods would be different in 15 differences in student achievement 15 A and C. 16 gains in similar calendar types." 16 Q How are the vacation periods different? A They are different times of the year than 17 Do you see that? 17 A Yes. 18 18 for A and C. 19 Q Do you understand White and Cantrell to 19 Q I want to look back at your report, have concluded that school demographics explained 20 20 Exhibit 12, page 8. 21 all of the differences in student achievement gains 21 There is a figure where you have the 22 among calendar types? 22 schedule. 23 MS. DAVIS: Calls for speculation. 23 A Yes. 24 THE WITNESS: They don't say "all." 24 Q As I read this track on Chart A, there are 25 They say "considerable portions." 25 four months of instruction, followed by two months

Page 689 Page 691

of vacation, followed by four months of 2 instruction?

A That's correct.

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4 Q On track B, there are two months of 5 instruction, followed by two months of vacation, followed by four months of instruction, followed by 7 two months of vacation, followed by two months of 8 instruction; is that correct?

A That's only partially correct.

It has -- as visualized in this kind of a chart, that's true.

For the track B student, they follow exactly the same pattern as A and C.

14 That is, they are in school for four months, they are on vacation for two, back for 15 16 four, off for two.

The pattern is the same for each of the three tracks.

- 19 O So you don't recognize any distinction 20 among the tracks in terms of the pattern of instruction and vacation?
- 22 A I don't, other than the fact there might 23 be a grade change at the end of June, for example.

But the instructional pattern, which is 24 what you were asking about, is still the same as 25

January, come back in March, and end in June?

A Correct.

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Q And then they would have two months off before they started second grade; is that correct?

A Correct.

O Now for a student on track C, in first grade as well, they would start school in July and go on vacation in November and come back in January, go off in May and be on vacation for two months before they started second grade?

A Correct.

O On track B, a student would start first grade in July, go on vacation in September, come back in November, go on vacation in March, come back into school in May, and at the end of June, they would begin the next school year?

A Yes.

Q You don't see that as being different from the perspective of the student?

MS. DAVIS: He did mention there is a

MR. VILLAGRA: I thought he said there may be a calendar change.

THE WITNESS: Not may be, there is -- not a calendar change, but there is an end-of-school

Page 690

A and C; four months of instruction, two months of 2 vacation.

- Q You told us many times today, that cover analysis always has to go back to the traditional calendar?
  - A True.
  - Q All right.
- 8 A But your question was the instructional 9 pattern.

10 So the instructional pattern is the same 11 for all three tracks.

Q Now, you say it's the same for students 12 13 because it's 4 and 4.

Let's go into that.

- A It's  $\overline{4}$  and 2.
- Q I meant 4 and 4 in terms of instruction. 16
- 17 A Okay.
- 18 Q At the end of each school year, don't students typically, I shouldn't say typically, but 19 isn't the expectation that students would be 20 21 promoted to the next grade level?
  - A Yes, they are promoted or not promoted.
- 23 Q So from the perspective of a student on
- 24 track A, the student beginning in first grade, they
- would begin school in September, go on vacation in

fiscal year.

In California, our school year runs from July 1 through June 30.

What you asked me about, the instructional pattern.

I said the instructional pattern is the same for all three tracks.

8 Later, I did say there is a change at the end of the school year.

10 Which is, in truth, the school in 11 California.

BY MR. VILLAGRA: 12

- 13 Q You see that as the end of the school 14 fiscal year and not the end of the school year?
- 15 A School year too, instructional year.
  - Q To your knowledge, does any other multitrack year-round calendar, after two months, go on vacation for two months?
    - A No.
  - Q Do you think that a vacation that is as long as that first school session, breaks up the continuity of learning?

23 MS. DAVIS: Asked and answered, we talked 24 about this yesterday.

THE WITNESS: I'm not sure what you're

Page 693 Page 695

asking me, if you don't mind rephrasing it. 2 BY MR. VILLAGRA:

Q My understanding is that the year-round calendar is premised on the idea of fostering the continuity of learning by breaking up the summer vacation period into smaller vacation periods?

MS. DAVIS: Other than traditional? BY MR. VILLAGRA:

Q Do you believe track B fosters the continuity of learning after two months in school, 10 the students are off in school?

A In comparison with a traditional calendar, it's better than the long vacation in the traditional calendar.

Q Are you aware of any studies assessing the extent to which teachers on track B have to review when they come back in November, the material that was covered in July and August?

A A formal study on how much time they take 19 20 to review, I'm not aware of any such study.

Q Are you aware of any informal study?

A Well, informal in the sense that yes, it's

what we kind of learn as professionals in the 23 24

25 Q All right.

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review they feel is necessary in November, following the first vacation break?

A Not in those terms.

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Different teachers, different subjects, different groups of students, -- it would require different amounts of review.

So there's no study review pattern at all.

Q Would you expect there to be more review necessary for teachers and students on track B, following the first vacation, than for students and teachers or tracks A or C?

MS. DAVIS: Calls for speculation. THE WITNESS: Not necessarily.

14 BY MR. VILLAGRA:

Q Why not?

A Well, depends. 16

First, are we talking about that period of instruction in July and August and that first vacation period, and then coming back in November, would there be more review required there than at some other point of review time; is that what you're asking me?

Q Let me be more specific.

On track A, the first instructional period is four months, and then there is a vacation of two

Page 694

A I speak to that in my report, here.

Q Is that an informal study, or are you talking about anecdotal comments?

A What do you mean by an "informal study"? We have to talk the same language.

6 Q Where you said you weren't aware of a 7 formal study?

8 A No.

9 Q All right.

10 A I --

Q I asked if you were aware of an informal 11 study? 12

13 A Yes, informally -- not study. I think 14 that would be incorrect.

So let's agree to say that there is a general understanding about review, but not even in informal study, whatever that term might be.

Q When you say "general understanding" of review, is it particular to the experience of teachers and students on track B?

21 A I don't know that there is anymore or less 22 review in track B than other tracks, I don't know 23 that there is.

24 Q Have you ever spoken to a teacher at a Concept 6 school on track B about the amount of

months and teachers come back in March, teachers and students.

A Right.

O On track B, there is two months of instruction, two months of vacation, and students and teachers come back in November.

Would you expect there to be more review for teachers and students on track B in November, than on track A in March? 10

MS. DAVIS: Same objection.

THE WITNESS: I don't know. Not 11 necessarily. There could be. 12

13 There could be less.

14 BY MR. VILLAGRA:

15 O You don't know?

16 A There are too many factors to have a clear opinion. 17

18 Q I want to talk, now, also about the school 19 year change.

20 How much time would a student on track B 21 have between one grade level and another, that is, 22 between June and July?

A On track B?

24 Q Yes.

25 A I would suspect, probably one week.

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1 O Do you know whether it can be as short as 2 a transition from a Friday to a Monday?

A It could be on the district's structuring of the calendar.

Q Do you know whether it can be as short as one day to the next?

A Theoretically, I suppose it could be.

Q Do you think it can be as short as two days?

A It could be.

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Q On any other multitrack year-round calendar, is there a group of students who have a significantly shorter period in which to transition from one grade level to another as in the case of track B?

MS. DAVIS: Vague and ambiguous.

You mean any multitrack calendar. anywhere?

19 (Record read.)

20 THE WITNESS: If we're talking about the four-track calendars, it's possible that the school 21 22 year would run up to June 30th.

And for some of the tracks, a school year could begin on July 1st.

So there is a -- four-track calendars

1 Do you see that?

A Yes. 2 3

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Q What, in your opinion, are the factors that affect at which school a teacher chooses to

A A teacher may choose to teach at a particular school if union contracts allow teachers choices on schools on a variety of factors.

It could be familiarity with the staff, feeling comfortable with the staff, willing to work with that particular administrative staff.

Could be that the teacher wants to be in a specified program in that school, that is, wants to be part of an innovative project or particular instructional program.

It could be that a teacher would choose to go there because it's the school closest to the residence of the teacher.

It could be a school whose calendar is compatible with the calendar that the teacher's children might be on.

It could be how many English language learners there would be in that school, whether the teacher would feel comfortable working with students who would need extra help with language

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could do the same as the three-track calendars. BY MR. VILLAGRA:

Q Would it also, necessarily, be the same track or would it depend on how the district had designed the calendar?

A It could depend on how the district designed the calendar.

Track B in one calendar is not the same as track B in another calendar.

O Unless for some reason the district has designed them to be more or less equivalent to each other; is that correct?

A That's correct.

But I was speaking more of the nature of the calendars, rather than what a district might

17 Q I want to turn your attention to page 37 18 of your report, Exhibit 12? 19

A All right.

Q At the very bottom of the page, the last 20 sentence says: "The operational calendar of the 21

school, however, may be the least 22

23 important of several factors that 24

affect it, which school a teacher

25 chooses to teach." 1 difficulties.

There are a whole lot of factors that come into play, where a teacher chooses to teach.

If, in deed, they are allowed the option of choosing which of the schools, that's not true in every district.

Q If the teacher does have a choice, are you a study of ranking the factors that lead a teacher to choose?

A I couldn't name such a study, now.

Q What is your support, then, for saying 11 that the calendar may be the least important of the 12 factors that effect at which school a teacher 13 14 chooses to teach? 15

A That's my own judgment.

For some teachers, a calendar is not a factor at all.

But for some, it may be.

Q But that's your own personal opinion?

20 A Yes.

O Is it formed by conversations with 21 22 teachers?

23 A Yes, sure.

Q I don't want you to guess. 24

A Yes. I have talked to enough teachers, 25

Page 701 Page 703

that say: It's not the calendar that makes the 2 difference.

It might be as well as my children go on the calendar and this school goes on the same calendar, that might be a situation where calendar is important.

But on the other hand, there are other teachers who say it's not the calendar at all.

I want to be part of this innovative program.

Q So your opinion is that it may or it may 11 12 not be the primary factor?

A Which page are we on?

MS. DAVIS: 37, going on to 38.

THE WITNESS: That's what I say, may be 15 the least of several factors. 16

17 BY MR. VILLAGRA:

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18 Q Might it also, in some cases, be the most 19 important?

20 A It could be as well, I'm saying "may be." 21 I don't say all cases.

22 Q I want to turn your attention to page 32 23 of your report.

In the full paragraph, you say: 24

"Dr. Mitchell, also, incredibly 25

1 Vague and ambiguous.

2 THE WITNESS: That's my next question. 3

As I said, it can change district by

4 district and calendar by calendar.

5 BY MR. VILLAGRA:

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Q I wish I could object to the report.

7 It says: "Less preferred attendance 8 tracks."

9 Less preferred by whom; parents, teachers, 10 students?

A In this case, it would have to be their 11 12 parents and their choosing.

Q Parents and no one else?

14 A The less preferred would be what parents choose to put their students on. 15

Q Do you have any understanding of which tracks fill up first at Concept 6 schools in California?

19 A I don't know which of the three would fill 20 up first.

21 Q Do you have an opinion on which tracks 22 would fill up first?

23 MS. DAVIS: Calls for speculation.

THE WITNESS: My suspicion is track A fills up first.

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BY MR. VILLAGRA: 1

Q Why is that first?

3 A It's the closest to the traditional

4 calendar.

O For any other reason?

A That would be the primary reason.

Q What would be the second track likely to fill up, in your opinion?

MS. DAVIS: Calls for speculation.

10 MR. VILLAGRA: If you know.

THE WITNESS: I would -- I don't know, 11 12 specifically.

13 But I would guess it would be C track.

14 BY MR. VILLAGRA:

15 Q Why do you believe it would be C track?

A That would be because of the positioning 16 17 of the vacation periods.

18 Q And you're looking at page 8 of your report? 19

20 A Yes.

21 Q So A, because of the July-August vacation?

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23 Q C, because of the May-June vacation?

24 A Yes.

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Q In your opinion, it would be the preferred

1 finds fault with the practice of some

school districts to track the gifted

3 and talented education program, GATE,

4 which often includes students with

5 higher socioeconomic status on less

6 preferred attendance tracks."

Do you see that?

8 A Yes.

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Q What do you mean by "less preferred 10 attendance tracks"?

A Whenever parents are given the choice of 11 tracks, that is, parents can choose which they want 12 their children to be on. 13

That means that one or the other tracks may fill up faster than the others.

And so, those that fill up first, would obviously be the preferred attendance track.

And that can change district by district and calendar by calendar.

Q Do you have any understanding as to which 20 may be the preferred attendance track, if any, on 21 22 the Concept 6 calendar?

23 A Any understanding of which is the 24 preferred track.

MS. DAVIS: Preferred by whom?

Page 705 Page 707

- tracks on the Concept 6 calendar?
- 2 A Yes.
- 3 Q If you would look at Exhibit 7, the program guide.
- 5 A Yes.

8

- 6 O Page 8 of 20.
- 7 A All right.
  - Q It's labeled State-EXP-CB 0855.
- 9 A Excuse me, I didn't follow that.
- 10 Q You may have grabbed the next exhibit 11 copy.
- 12 A There were two different days of -- I have 13 a different copy.
- 14 MS. DAVIS: Look.
- THE WITNESS: Here it is. It's the same 15 16 copy.
- 17 Will you tell me again?
- BY MR. VILLAGRA: 18
- Q We're looking at the pros. 19
- 20 MS. DAVIS: Page 8.
- THE WITNESS: Page 8 of 20. 21
- 22 BY MR. VILLAGRA:
- Q The fourth pro, up from the bottom, says: 23
- "Some families preferred staggered 24
- vacation schedules." 25

1 THE WITNESS: It does assume they are 2 preferring the two tracks.

3 It doesn't negate that some people have 4 some other ideas about when vacation should be.

- 5 BY MR. VILLAGRA:
  - Q Some might.

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- A We're saying "some," here.
- Q If tracks A and C fill up faster, doesn't it suggest that most parents still prefer a summer vacation for their children?
- MS. DAVIS: Vague and ambiguous as to 11 "summer vacation." 12
- 13 THE WITNESS: Depends on what they 14 consider the right time to take the summer 15 vacation.

16 As I mentioned a couple of days ago or 17 yesterday, here, in California, particularly in Southern California, September should really be 18 considered part of the summer season. 19

20 And even track B, on a three-track 21 calendar, would have a vacation period during that

- 22 very warm month which, in most counties in
- 23 California, is either the first or the second
- warmest month of the year. 24
- BY MR. VILLAGRA: 25

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Do you see that? 1

- A Fourth from the bottom? 2
- 3 Q Yes.

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- 4 A I see that, yes.
- 5 Q Based on what you have described to me 6 about the preference of parents for tracks A and C, 7 would you still say that families prefer staggered 8 vacation schedules?
  - A Some do.

10 The interesting thing is that even the least preferred track has people that choose and 11 prefer that track. 12

Q The next pro that is listed here, it says:

"Provides calendar options that more closely fit changing lifestyles and work patterns."

Do you see that?

- 18 A I do.
- 19 Q Although Concept 6 might provide those
- types of options, it seems if parents are 20
- preferring track A and C, they are preferring
- 22 tracks that most closely resemble the traditional
- 23 summer vacation; isn't that correct?
- 24 MS. DAVIS: Assumes they are preferring
- those two tracks.

Q But if tracks A and C are filling up

- 2 faster or ahead of track B, doesn't that suggest,
- 3 and given the rationale you gave me, that track
- A and C were preferred by parents because they were
- 5 closest to the traditional calendar; doesn't that
- suggest that parents want their children off during 6 7
- what is traditionally considered the summer? 8 MS. DAVIS: Assumes facts not in evidence.
- 9 THE WITNESS: There may be some of that.
- 10
- You don't change societal attitudes overnight. 11

12 It takes a long period of time before 13 these changes occur.

But we know they are occurring.

15 BY MR. VILLAGRA:

- Q How do you know they are occurring?
- A Because of families who choose tracks 17 18 other than just in the middle of the summer for 19 vacation periods.
  - Q Well, once track A and C fill up, is there much choice left for parents as to what track they want their kids at?
- 23 A For those who haven't been -- haven't 24 chosen yet, that's true.
  - As in life, when there are choices to be

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22	made and only so many slots for a given entity, whatever it is. Once those fill up, the rest who have been chosen are given the other alternatives.  MS. DAVIS: Assumes facts not in evidence that parents don't choose B before the others fill up.  MR. VILLAGRA: Off the record.  (TIME NOTED 4:02 P.M.)	1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22	I, the undersigned, a Certified Shorthand Reporter, do hereby certify: That the foregoing proceedings were taken before me at the time and place herein set forth; that any witness in the foregoing proceedings, prior to testifying, were placed under oath; that a verbatim record of the proceedings was made by me using machine shorthand which was thereafter transcribed under my direction; further, that the foregoing is an accurate transcription thereof.  I further certify that I am neither financially interested in the action nor a relative or employee of any attorney of any of the parties. IN WITNESS WHEREOF, I have this date subscribed by name.  Dated: July 7, 2003
23 24 25		23 24 25	DAVID OCANAS CSR No. 12567
	Page 710		
1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21	I, CHARLES BALLINGER, do hereby declare under penalty of perjury that I have read the foregoing transcript; that I have made such corrections as noted herein, in ink, initialed by me, or attached hereto; that my testimony as contained herein, as corrected, is true and correct.  Executed this day of,  (City) (State)		
22 23 24 25	CHARLES BALLINGER Volume III		